Valuation of Debt Securities by MUFAP

as per SECP Circular 33 of 2012 dated Oct 24, 2012

Rates of Debt Securities as of May 26, 2017

VALUATION OF RATED INVESTMENT GRADE DEBT SECURITIES

S.No.	Code	Name of TFCs / Sukuks	Traded / Non-Traded	Prices
GOVERNMENT GUARANTEED / AAA				
1	**HBL/TFC/190216**	**HABIB BANK LTD-TFC (19-02-16)**	**Traded**	**100.2700**
2	SCB/TFC/290612	SCB (PAK) LTD-TFC (29-06-12) ****	Non-Traded	100.2500
3	WAPDA/SUK/130707	WAPDA-SUKUK (13-07-07) - Amortization	Non-Traded	99.6865
4	WAPDA/SUK/141013	WAPDA-SUKUK (14-10-13) ****	Non-Traded	105.0125
5	WAPDA/TFC/270913	WAPDA-TFC (27-09-13) ****	Non-Traded	100.8500
RATED AA+				
6	ECL/SUK/110714-(3-Years)	ENGRO CORPORATION LTD. - SUKUK (11-07-14) (3-YEARS) - Amortization	Non-Traded	101.2155
7	ECL/SUK/110714-(5-Years)	ENGRO CORPORATION LTD. - SUKUK (11-07-14) (5-YEARS) ****	Non-Traded	117.4262
8	JSCL/TFC/080414	JAHANGIR SIDDIQUI & COMPANY LTD-TFC (08-04-2014) ****	Non-Traded	100.4924
9	JSCL/TFC/240616	JAHANGIR SIDDIQUI & COMPANY LTD-TFC (24-06-2016)	Non-Traded	102.6783
10	KSEC/TFC/030812-(5years)	K-ELECTRIC LTD (FORMERLY KESC)-TFC (13-08-12) - (5 Years)	Non-Traded	101.6240
11	KEL/SUK/170615	K-ELECTRIC LTD - SUKUK (17-06-15) ****	Non-Traded	104.7020
RATED AA				
12	BAHL/TFC/170316	BANK AL-HABIB LTD-TFC (17-03-16) ****	Non-Traded	101.4939
13	KEL/SUK/190314-(5years)	K-ELECTRIC SUKUK (19-03-14) (5-YEARS)	Non-Traded	103.5943
RATED AA-				
14	AKBL/TFC/231211	ASKARI BANK LTD-TFC (23-12-11) ****	Non-Traded	101.5000
15	**AKBL/TFC/300914**	**ASKARI BANK LTD-TFC (30-09-14)**	**Traded**	**102.0000**
16	BAFL/TFC/021209-FX	BANK ALFALAH LTD-TFC (02-12-09) - Fixed	Non-Traded	102.2533
17	BAFL/TFC/021209-FT	BANK ALFALAH LTD-TFC (02-12-09) - Floating	Non-Traded	100.5135
18	**BAFL/TFC/200213**	**BANK ALFALAH LTD-TFC (20-02-13)**	**Traded**	**102.8758**
19	ENGRO/SUK/090714	ENGRO FERTILIZER LTD-SUKUK (09-07-14) ****	Non-Traded	103.5411
20	FFCL/SUK/281116	FATIMA FERTILIZER COMPANY LTD. - SUKUK (28-11-16) ****	Non-Traded	103.6230
21	FABL/TFC/271210	FAYSAL BANK LTD (27-12-2010)	Non-Traded	100.5569
22	HPL/SUK/070116	HASCOL PETROLEUM LTD. SUKUK (07-01-16) ****	Non-Traded	103.7381
23	MBL/SUK/220916	MEEZAN BANK LIMITED-SUKUK (22-09-16) ****	Non-Traded	104.7000
24	NIB/TFC/190614	NIB BANK LTD - TFC (19-06-14) ****	Non-Traded	101.3425
25	BOP/TFC/231216	THE BANK OF PUNJAB -TFC (23-12-16) ****	Non-Traded	101.1500
RATED A+				
26	JSBL/TFC/141216	JS BANK LTD. - TFC (14-12-2016) ****	Non-Traded	100.5893
27	PEL/SUK/310308	PAK ELEKTRON LTD. - SUKUK (31-03-08)	Non-Traded	100.1027
28	PEL/SUK/250816	PAK ELEKTRON LTD. - SUKUK (25-08-16)	Non-Traded	100.8065
29	SNBL/TFC/080715	SONERI BANK LTD - TFC (08-07-15) ****	Non-Traded	102.8839
30	TPL/SUK/130416	TPL TRAKKER LTD.-SUKUK (13-04-16)	Non-Traded	105.2656
RATED A				
31	ABPL/SUK/260914	AL BARAKA BANK (PAKISTAN) LTD SUK (26-09-14) ****	Non-Traded	99.8506
32	**GGL/SUK/020217**	**GHANI GASES LTD. SUKUK (02-02-2017)**	**Traded**	**101.0000**
33	NRSP/TFC/300616	NRSP Microfinance Bank Ltd. TFC (30-06-2016)	Non-Traded	100.2685
RATED A-				
34	SMMTB/TFC/271011	SUMMIT BANK LTD - TFC (27-10-11) ****	Non-Traded	100.4727
RATED BBB+				
		---------- NIL ----------		

RATED BBB

---------- NIL ----------

RATED BBB-

---------- NIL ----------

VALUATION OF RATED NON-INVESTMENT GRADE DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded	Prices
		---------- Nil ----------		

VALUATION OF NON-RATED INVESTMENT GRADE DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded	Prices
		---------- Nil ----------		

VALUATION OF NON-RATED DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded	Prices
		---------- Nil ----------		

VALUATION OF NON-PERFORMING DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Non-Performing Since	Traded / Non-Traded	Prices
1	PAFL/TFC/291107	AGRITECH LTD-TFC (29-11-07)	Jun 14, 2010	Non-Traded	A/C to NPA
2	**PAFL/TFC/140108**	**AGRITECH LTD-TFC (14-01-08)**	**Aug 02, 2010**	**Traded**	**A/C to NPA**
3	PAFL/SUK/060808	AGRITECH LTD-SUKUK (06-08-08)	Aug 23, 2010	Non-Traded	A/C to NPA
4	PAFL/TFC/011208	AGRITECH LTD-TFC (01-12-08)	Jun 16, 2010	Non-Traded	A/C to NPA
5	-	AGRITECH LTD (11%) - TFC (01-07-11)	Jan 17, 2012	Non-Traded	A/C to NPA
6	-	AGRITECH LTD (0%) - TFC (01-07-11)	Jan 17, 2012	Non-Traded	A/C to NPA
7	AZLC/TFC/050907	ALZAMIN LEASING CORPORATION LTD-TFC (05-09-07)	May 17, 2012	Non-Traded	A/C to NPA
8	AZLM/TFC/120508	AL-ZAMIN LEASING MODARABA LTD-TFC (12-05-08)	Aug 26, 2010	Non-Traded	A/C to NPA
9	AML/SUK/120108	AMTEX LTD.-SUKUK (21-01-08)	Jan 06, 2011	Non-Traded	A/C to NPA
10	ATML/SUK/150408	ARZOO TEXTILE MILLS LTD-SUKUK (15-04-08)	Jan 02, 2010	Non-Traded	A/C to NPA
11	ANL/TFC/200905	AZGARD NINE LTD- TFC (20-09-05)	May 19, 2010	Non-Traded	A/C to NPA
12	ANL/TFC/041207	AZGARD NINE LTD- TFC (04-12-07) PP	Jun 21, 2010	Non-Traded	A/C to NPA
13	ANL/TFC/280612	AZGARD NINE LTD - TFC (28-06-12) (Zero Coupon)	Dec 07, 2012	Non-Traded	A/C to NPA
14	BRRGM/TFC/070708	BRR GUARDIAN MODARABA (07-07-08)	Jan 26, 2015	Non-Traded	A/C to NPA
15	BNL/TFC/301108	BUNNY'S LTD. - TFC (30-11-08)	Jun 15, 2011	Non-Traded	A/C to NPA
16	DCL/TFC/	DEWAN CEMENT LTD	Jan 09, 2009	Non-Traded	A/C to NPA
17	EHL/SUK/311207	EDEN HOUSING LTD.- SUKUK (31-12-07)	Jan 15, 2013	Non-Traded	A/C to NPA
18	EHL/SUK/310308	EDEN HOUSING LTD.- SUKUK (31-03-08)	May 06, 2011	Non-Traded	A/C to NPA
19	FDIBL/TFC/110907	FIRST DAWOOD INVESTMENT BANK LTD. TFC (11-09-07)	Sep 27, 2010	Non-Traded	A/C to NPA
20	NAEL/TFC/150507	NEW ALLIED ELECTRONIC (15-05-07)	Jan 09, 2009	Non-Traded	A/C to NPA
21	NAEL/SUK/270707	NEW ALLIED ELECTRONIC - SUKUK (27-07-07)	Jan 09, 2009	Non-Traded	A/C to NPA
22	NAEIL/SUK/031207	NEW ALLIED ELECTRONIC - SUKUK (03-12-07)	Jan 09, 2009	Non-Traded	A/C to NPA
23	PACE/TFC/150208	PACE (PAKISTAN) LTD-TFC (15-02-08)	Sep 05, 2011	Non-Traded	A/C to NPA
24	PHO/TFC/311208	PAK HY-OILS LTD-TFC (31-12-08)	Jan 21, 2010	Non-Traded	A/C to NPA
25	QTML/SUK/260908	QUETTA TEXTILE MILLS LTD-SUKUK (26-09-08)	Apr 11, 2012	Non-Traded	A/C to NPA
26	SPLC/TFC/130308	SAUDI PAK LEASING COMPANY LTD-TFC (13-03-08)	Apr 30, 2014	Non-Traded	A/C to NPA
27	SLCL/TFC/280306	SECURITY LEASING CORPORATION LTD-PPTFC (28-03-06)	Aug 15, 2014	Non-Traded	A/C to NPA
28	SLCL/SUK/010607	SECURITY LEASING CORPORATION LTD-SUKKUK (01-06-07) - I	Aug 07, 2014	Non-Traded	A/C to NPA
29	SLCL/SUK/190907	SECURITY LEASING CORPORATION LTD-SUKKUK (19-09-07) - II	Apr 03, 2012	Non-Traded	A/C to NPA
30	SGML/TFC/220908	SHAKARGANJ MILLS LTD-TFC (22-09-08)	Nov 24, 2009	Non-Traded	A/C to NPA
31	SPL/SUK/190808	SITARA PEROXIDE LTD-SUK (19-08-08)	Jun 15, 2010	Non-Traded	A/C to NPA
32	TELE/TFC/270505	TELECARD LTD-TFC (27-05-05)	Jun 13, 2011	Non-Traded	A/C to NPA
33	TSHM/SUK/250808	THREE STAR HOSIERY SUKUK (25-06-08)	Jun 11, 2010	Non-Traded	A/C to NPA
34	TRIBL/TFC/040708	TRUST INVESTMENT BANK LTD-TFC (04-07-08)	Oct 18, 2012	Non-Traded	A/C to NPA
35	**WTL/TFC/071008**	**WORLDCALL TELECOM LTD-TFC (07-10-08)**	**Nov 08, 2012**	**Traded**	**A/C to NPA**

* Price has been calculated after apply maximum markup of 500 basis points to the calculated yield as provided under SECPs Circular No.33 of 2012.

**** Yield calculated as per the Board recommended format. Approved on 26th July, 2011 BOD.

Applicability for Traded Securities (Bold Highlighted): May 26, 2017 (Prices will change on daily Basis)
Applicability for Non-Traded Securities: May 22, 2017 to June 2, 2017

(Page updated May 26, 2017 at 1:00 p.m.)