



### MONTHLY FACT SHEET - OPEN END FUNDS AUGUST 31, 2014

#### Highlights

**PKR 384,539 million** ↓ -3%

( PKR 397,734 million in July 2014)

Total assets as at August 2014

**PKR 115,497 million** ↓ -2%

( PKR 117,533 million in July 2014)

Highest assets in the Money market category as at August 2014

**10.02 % Return on Income** ↑ 7%

( 9.40% in July 2014)

Highest return for the month of August 2014

**PKR (168) million** ↓ 1.01 times

(PKR 15,360 million in July 2014)

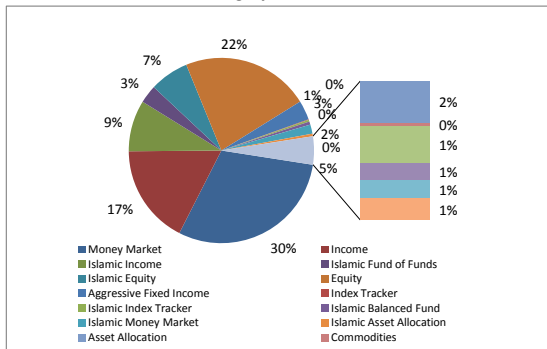
Total Net sales for the period August 2014

#### Reasons

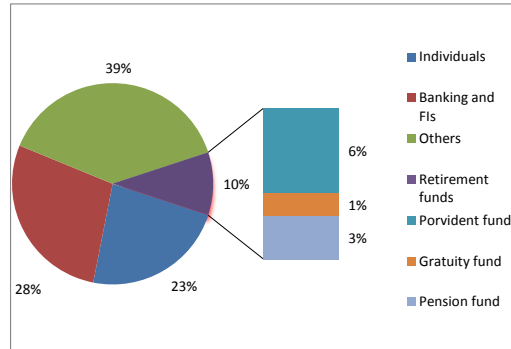
Although the month showed a positive sign in money market category with highest assets but due to the sit ins and protest against the Government, there was a major hit in Equity as KSE-100 Index declined by 5.8%, which was a sharpest decline over the previous 36 months, net foreign investments earned USD 35.9mn (which was lowest since March'14). Income got hit due to mark to market loss in PIB's. Altogether the market sentiments were not favourable.

#### Industry Size - Assets under Management

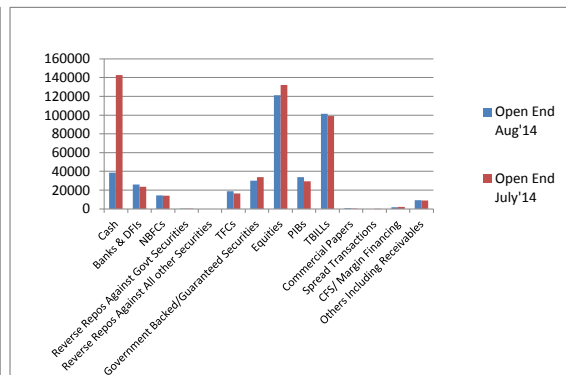
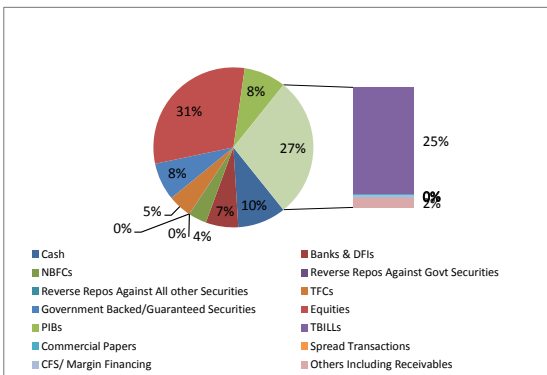
Category wise



Unit Holder Pattern



#### Asset Allocation

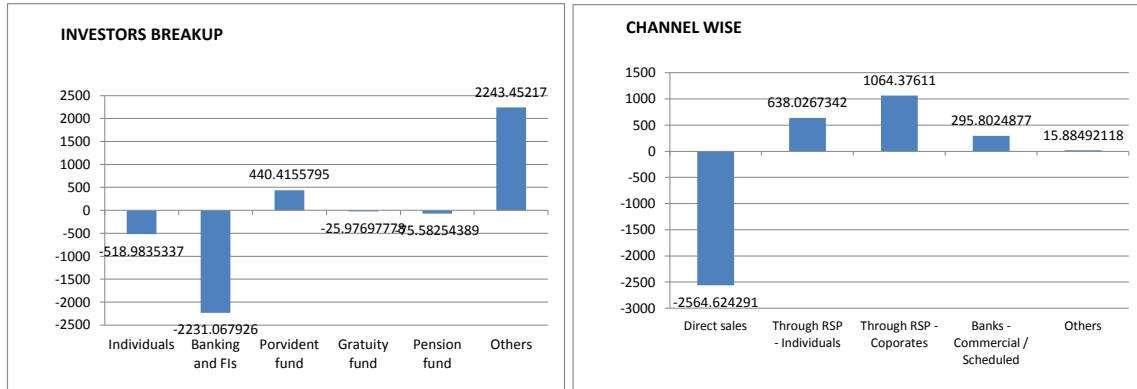


### Return (Monthly - %) \*

Category	August'14	July'14
Money Market	8.42%	8.36%
Income	10.02%	9.39%
Islamic Income	4.80%	6.18%
Islamic Fund of Funds	-3.60%	1.66%
Islamic Equity	-6.06%	2.89%
Equity	-6.09%	2.57%
Aggressive Fixed Income	6.66%	6.12%
Index Tracker	-5.70%	2.30%
Islamic Index Tracker	-5.20%	2.53%
Islamic Balanced Fund	-2.91%	1.97%
Islamic Money Market	6.10%	6.47%
Islamic Asset Allocation	-3.82%	2.17%
Asset Allocation	-2.43%	1.98%
Commodities	0.69%	-0.94%
Balanced	-5.23%	2.61%
Fund of Funds	-5.62%	2.53%
Islamic Aggressive Fixed Income	7.41%	7.08%
Islamic Capital Protected Fund	-3.06%	1.96%

\* Based on weighted average return of industry

### Net Sales (PKR Millions)





### Highlights

**PKR 8,454 million**

↑ 0.1%

( PKR 8,442 million in July 2014)

Total assets as at August 2014

**PKR 2,437 million**

↓ -4.2%

( PKR 2,544 million in July 2014)

Highest assets in the equity sub fund category of funds as at August 2014

**8.68 % Return on Debt Sub Fund**

↑ 1.7%

( 8.54% in July 2014)

Highest return for the month of August 2014

**PKR 95 million**

↓ -51%

( PKR 194 million in July 2014)

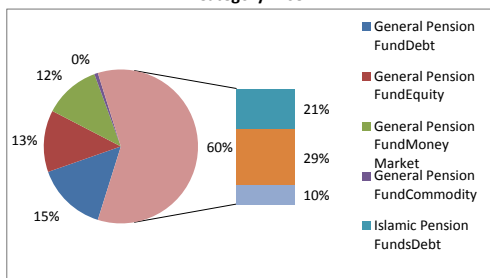
Total Net sales for the period August 2014

### Reasons

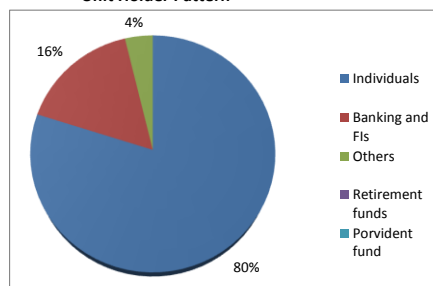
Due to the sit ins and protest against the Government, there was a major hit in Equity as KSE-100 Index declined by 5.8%, which was a sharpest decline over the previous 36 months, net foreign investments earned USD 35.9mn (which was lowest since March'14). Income got hit due to mark to market loss in PIB's. Net sales had a major impact as more redemptions were made due to the political fear.

### Industry Size - Assets under Management

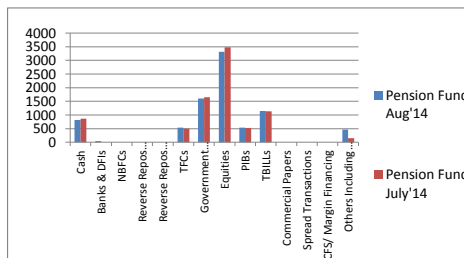
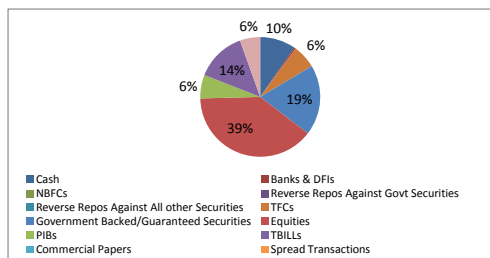
Category wise



Unit Holder Pattern



Asset Allocation

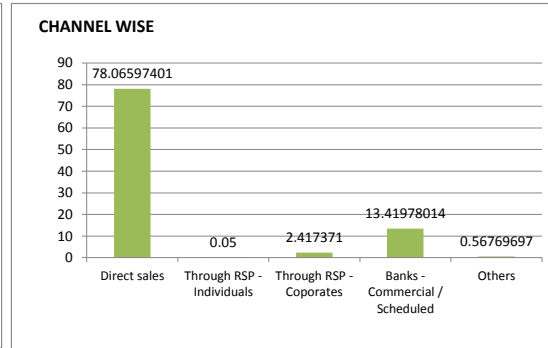
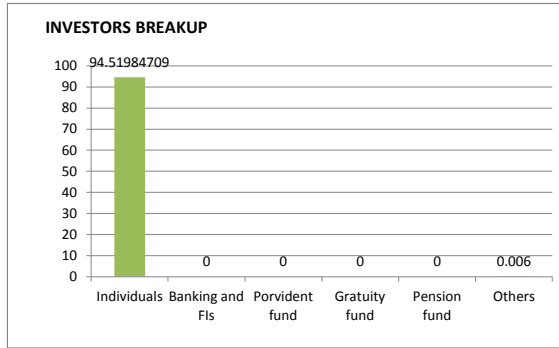


### Return (Monthly - %) \*

Pension Funds	August'14	July'14
General Pension Fund	10.96%	17.81%
Islamic Pension Fund	-1.04%	13.9%

\* Based on weighted average return of industry

### Net Sales (PKR Millions)





### Highlights

PKR 19,971 million  -7%

( PKR 21,570 million in July 2014)

Total assets as at August 2014

PKR 18,826 million  -8%

( PKR 20,437 million in July 2014)

Highest assets in the equity category of funds as at August 2014

12.47 % Return on Income  1 times

( 6.27% in July 2014)

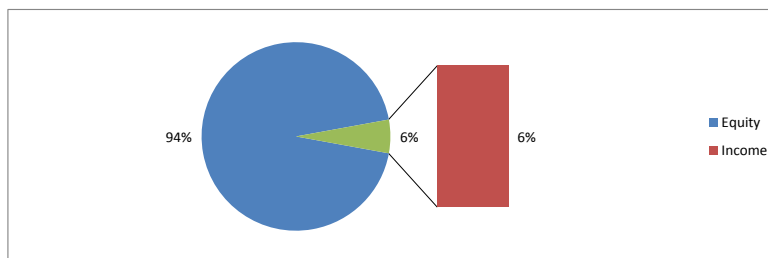
Highest return for the month of August 2014

### Reasons

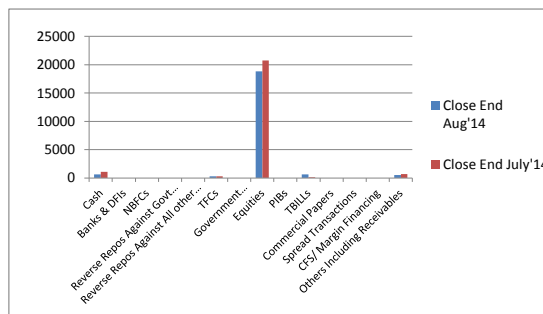
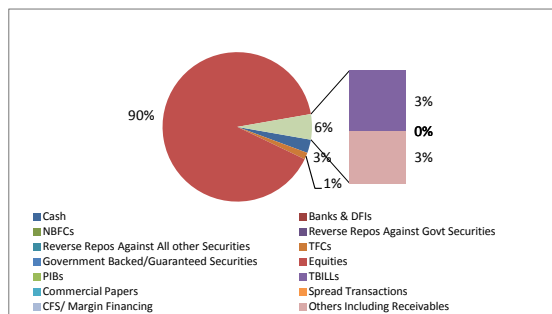
Due to the sit ins and protest against the Government, there was a major hit in Equity as KSE-100 Index declined by 5.8%, which was a sharpest decline over the previous 36 months, net foreign investments earned USD 35.9mn (which was lowest since March'14). Income got hit due to mark to market loss in PIB's. Altogether the market sentiments were not favourable.

### Industry Size - Assets under Management

Category wise



Asset Allocation



### Return (Monthly - %) \*

Category	August'14	July'14
Equity	-7.89%	0.75%
Income	12.47%	6.27%

\* Based on weighted average return of industry