



### Highlights

**PKR 440,395 million** ↑ 3.5%  
 Total assets as at August 2015  
 ( PKR 425,380 million in July 2015)

**PKR 108,083 million** ↓ 2.1%  
 Highest assets in the Equity category as at August 2015  
 ( PKR 110,409 million in July 2015)

**13.56 % Return on Aggressive Fixed Income**  
 Highest return for the month of August 2015  
 (12.63 % in July 2015) ↑ 7.3 times

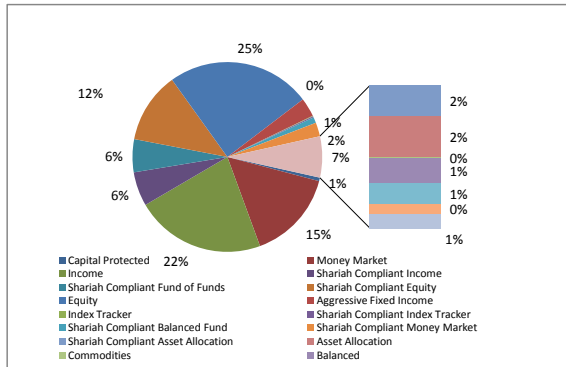
**PKR 11,909 million** ↑ 0.45 times  
 Total Net sales for the period August 2015  
 (PKR 8,189 million in July 2015)

### Reasons

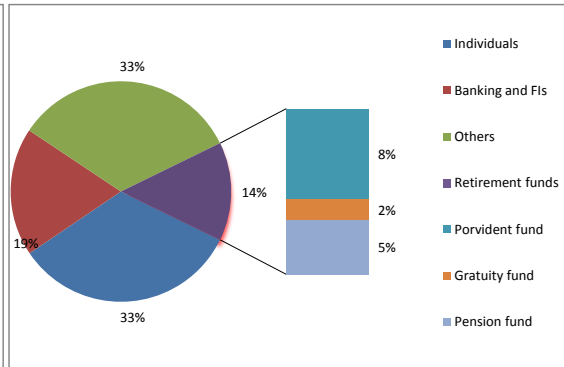
The KSE-100 Index decreased by 2.84% (1,015.01 points) to close at 34,726.51 points in August'15. Daily average trading volume decreased by 32% MoM to 305mn shares from an average of 447mn sharetraded during the month of July'15. Slowing growth in the Chinese economy along with declining export has prompted Chinese central bank to devalue its Yuan against Dollar. This has negatively impacted global equities as investors fear currency war and slow down in global economy. Therefore world equity markets declined during the month followed by international currency devaluation and thus continuous foreign outflow was witnessed in the local stock market.

### Industry Size - Assets under Management

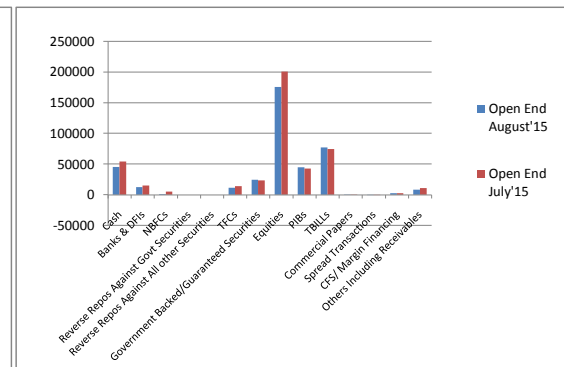
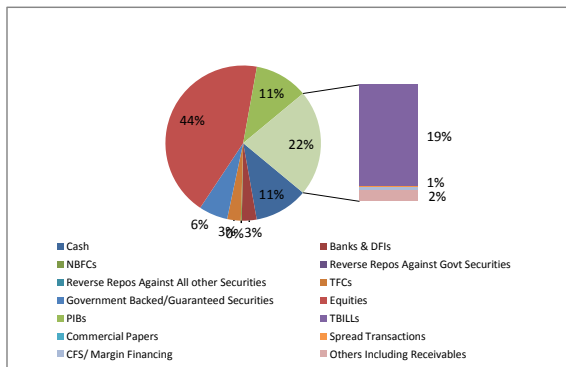
Category wise



Unit Holder Pattern



### Asset Allocation

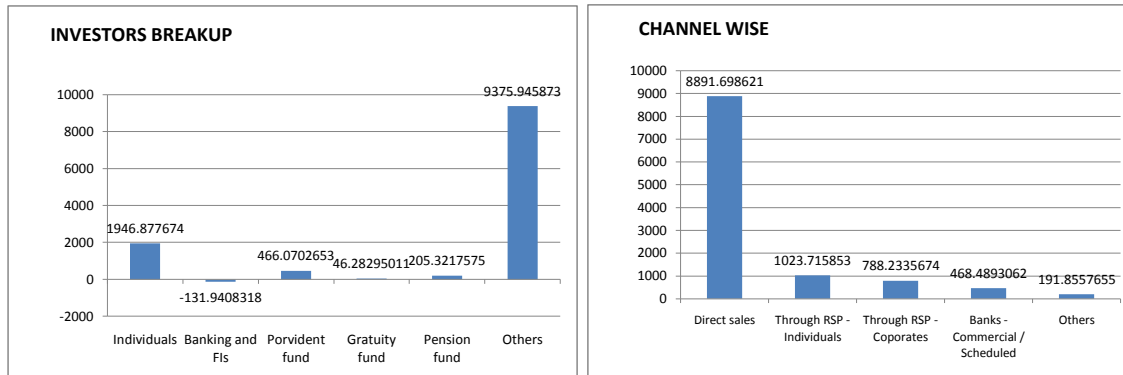


## Return (Monthly - %) \*

Category	August'15	July'15
Money Market	5.58%	5.61%
Income	9.44%	9.13%
Shariah Compliant Income	5.46%	6.74%
Shariah Compliant Fund of Funds	-1.43%	2.27%
Shariah Compliant Equity	-1.90%	3.65%
Equity	-1.74%	2.50%
Aggressive Fixed Income	13.56%	12.63%
Index Tracker	-3.33%	2.42%
Shariah Compliant Index Tracker	-1.40%	2.20%
Shariah Compliant Balanced Fund	-0.98%	2.96%
Shariah Compliant Money Market	4.95%	5.13%
Shariah Compliant Asset Allocation	-1.16%	2.28%
Asset Allocation	-0.80%	1.93%
Commodities	3.17%	-4.76%
Balanced	-0.78%	2.85%
Fund of Funds	0.19%	1.44%
Shariah Compliant Aggressive Fixed Inco	5.43%	3.82%
Shariah Compliant Capital Protected Fur	0.00%	1.96%
Capital Protected	0.02%	0.83%

\* Based on weighted average return of industry

## Net Sales (PKR Millions)



**NOTE:**

The information pertaining to sales, redemptions and net sales for the month August 2015 does not reflect the complete industry picture as it does not include data from Kasb, Namco, Pak Oman, PICIC and Ubl Funds as the data was not received from them till the date of this publication.



### Highlights

**PKR 14,452 million** ↑ 2 %  
 Total assets as at August 2015  
 ( PKR 14,165 million in July 2015)

**PKR 4,947 million** ↑ 2 %  
 Highest assets in the Islamic equity sub fund category of funds as at August 2  
 ( PKR 4,830 million in July 2015)

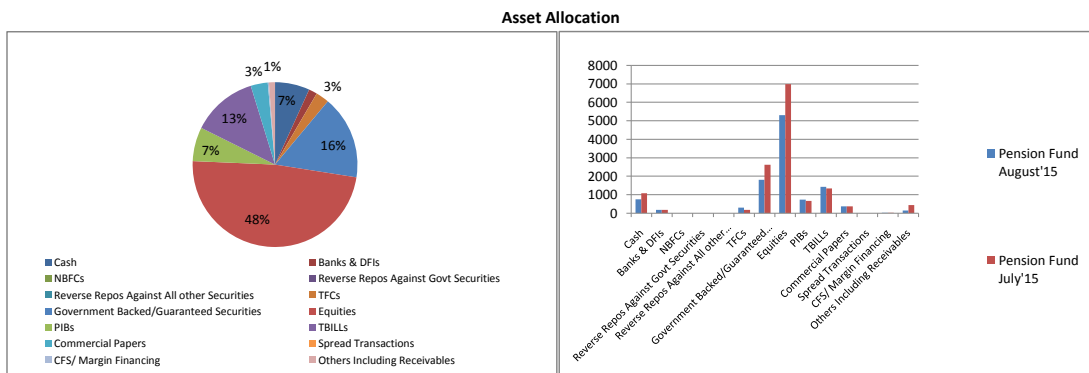
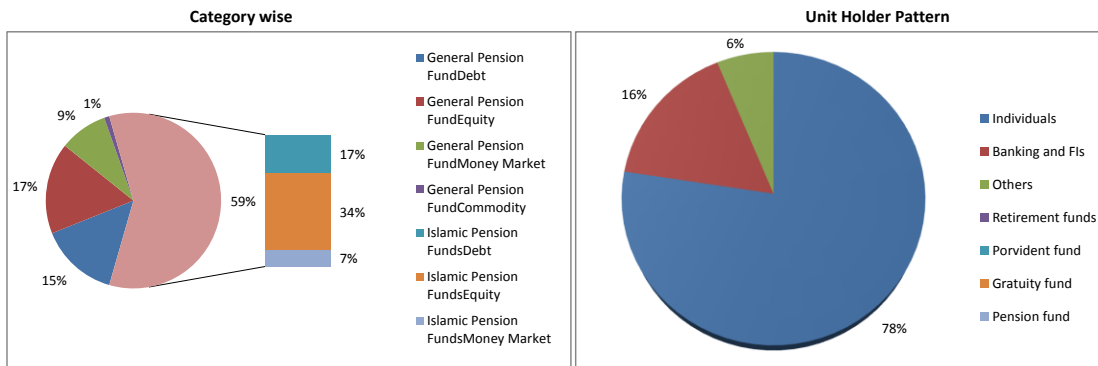
**8.96 % Return on General Debt Sub Fund** ↓ 0.2 times  
 Highest return for the month of August 2015  
 (11.27 % in July 2015)

**PKR 192 million** ↓ 0.26 times  
 Total Net sales for the period August 2015  
 ( PKR 258 million in July 2015)

### Reasons

The KSE-100 Index decreased by 2.84% (1,015.01 points) to close at 34,726.51 points in August'15. Daily average trading volume decreased by 32% MoM to 305mn shares from an average of 447mn sharetraded during the month of July'15. Slowing growth in the Chinese economy along with declining export has prompted Chinese central bank to devalue its Yuan against Dollar. This has negatively impacted global equities as investors fear currency war and slow down in global economy. Therefore world equity markets declined during the month followed by international currency devaluation and thus continuous foreign outflow was witnessed in the local stock market.

### Industry Size - Assets under Management

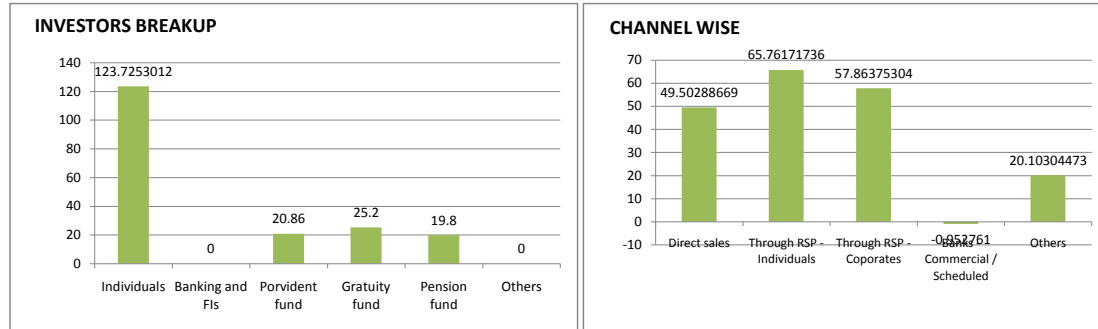


### Return (Monthly - %) \*

Pension Funds	August'15	July'15
General Pension Fund	13.27%	17.71%
Islamic Pension Fund	7.85%	14.45%

\* Based on weighted average return of industry

### Net Sales (PKR Millions)



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### Highlights

PKR 17,740 million  7%

Total assets as at August 2015

Highest assets in the equity category of funds as at August 2015

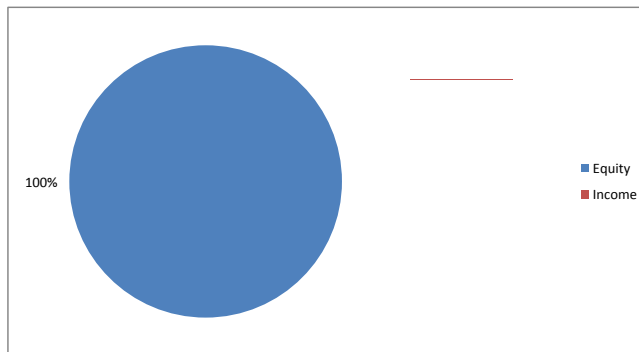
(PKR 16,586 million in July 2015)

### Reasons

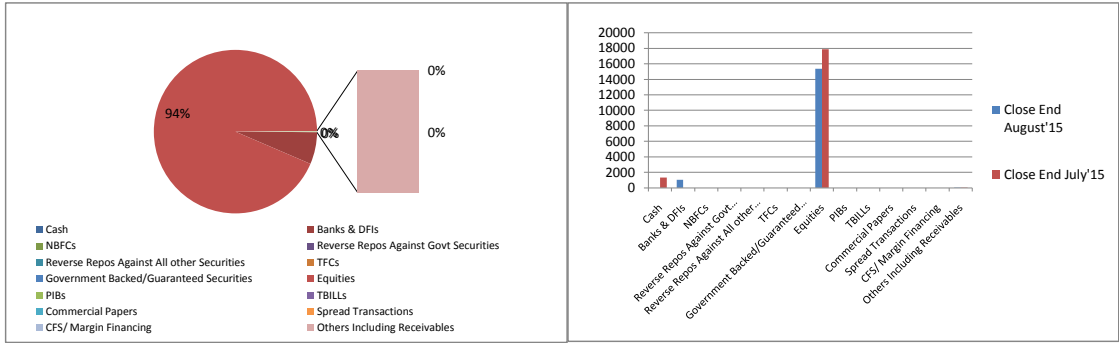
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### Industry Size - Assets under Management

Category wise



**Asset Allocation**



**Return (Monthly - %) \***

Category	August'15	July'15
Equity	-3.98%	0.62%

\* Based on weighted average return of industry

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