



### MONTHLY FACT SHEET - OPEN END FUNDS MARCH 31, 2016

#### Highlights

**PKR 467,033 million** ↑ 4.7%  
Total assets as at March 2016  
(PKR 445,755 million in February 2016)

**PKR 124,455 million** ↑ 3.3%  
Highest assets in the Income category as at March 2016  
(PKR 120,467 million in February 2016)

**8.80 % Return on Aggressive Fixed Income** ↓ 0.1 times  
Highest return for the month of March 2016  
(9.96 % in February 2016)

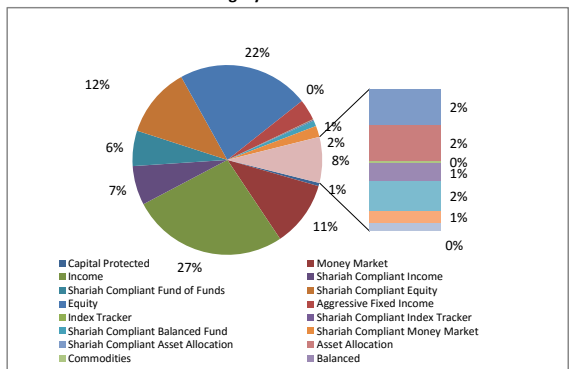
**PKR 20,718 million** ↑ 0.1 times  
Total Net sales for the period March 2016  
(PKR 17,714 million in February 2016)

#### Reasons

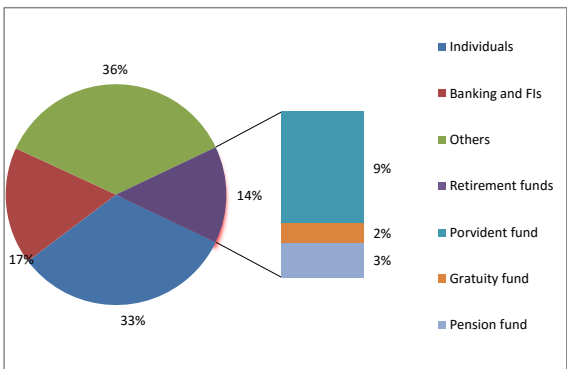
After a disappointing start to the new calendar year, the market finally showed a sign of strength in the month of March 2016 as KSE-100 index increased to 5.64% (1769.4 points) to close at 33,139 points. The volatility also reduced considerably as the market rose at a steady pace with improved liquidity during the month. Rise in the global commodities market led to all-round gains in the global equity markets, where emerging markets saw inflows of \$37bn during the month which is the highest in the past 21 months.

#### Industry Size - Assets under Management

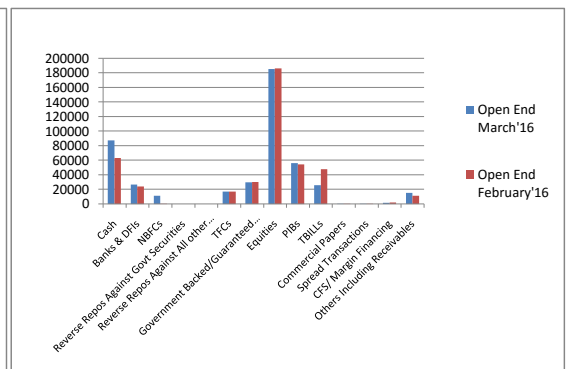
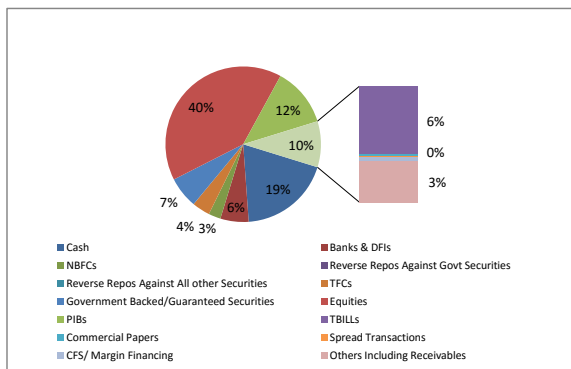
Category wise



Unit Holder Pattern



#### Asset Allocation

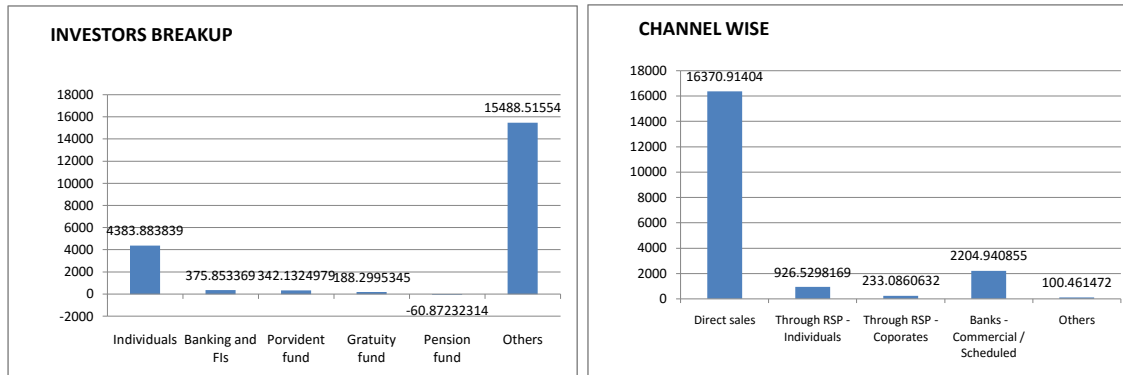


### Return (Monthly - %) \*

Category	March'16	February'16
Money Market	5.26%	5.02%
Income	6.56%	7.55%
Shariah Compliant Income	7.16%	3.24%
Shariah Compliant Fund of Funds	3.86%	-1.85%
Shariah Compliant Equity	6.70%	-3.67%
Equity	2.62%	-4.47%
Aggressive Fixed Income	8.80%	9.96%
Index Tracker	5.19%	-0.02%
Shariah Compliant Index Tracker	8.10%	-0.40%
Shariah Compliant Balanced Fund	4.98%	-1.02%
Shariah Compliant Money Market	4.63%	4.40%
Shariah Compliant Asset Allocation	3.59%	-0.98%
Asset Allocation	1.94%	-0.62%
Commodities	-0.19%	8.59%
Balanced	3.61%	-2.45%
Fund of Funds	1.57%	-0.88%
Shariah Compliant Aggressive Fixed Inco	8.11%	8.19%
Shariah Compliant Capital Protected Fur	2.24%	-0.85%
Capital Protected	0.93%	-0.08%

\* Based on weighted average return of industry

### Net Sales (PKR Millions)



**NOTE:**

The information pertaining to net sales for the month of March 2016 does not reflect the complete industry picture as it does not include data from Alfalah GHP as the data was not received from them till the date of this publication. Please note that the figures of investors breakup and channel wise breakup may vary due to different reporting mechanism by channels to AMC.

# MUFAP



## Mutual Funds Association of Pakistan



**MONTHLY FACT SHEET - P**  
**MARCH 31, 2016**

(PKR 15,410 million in February 2016)  5.9 %

**PKR 16,308 million**  
Total assets as at March 2016

(PKR 5,142 million in February 2016)  0.4 times

**PKR 5,606 million**  
Highest assets in the Is

(13.86 % in February 2016)

**7.31 % Return on Debt Sub Fund**

Highest return for the month of March 2016

 0.4 times

(PKR 148 million in February 2016)

**PKR 5,418 million**

Total Net sales for the

### Reasons

After a disappointing start to the new calendar year, the market finally showed a sign of strength in the month of March 5.64% (1769.4 points) to close at 33,139 points. The volatility also reduced considerably as the market rose at a steady month. Rise in the global commodities market led to all-round gains in the global equity markets, where emerging market which is the highest in the past 24 months.

### Industry Size - Assets under Management

#### Category wise

■ General Pension

100%

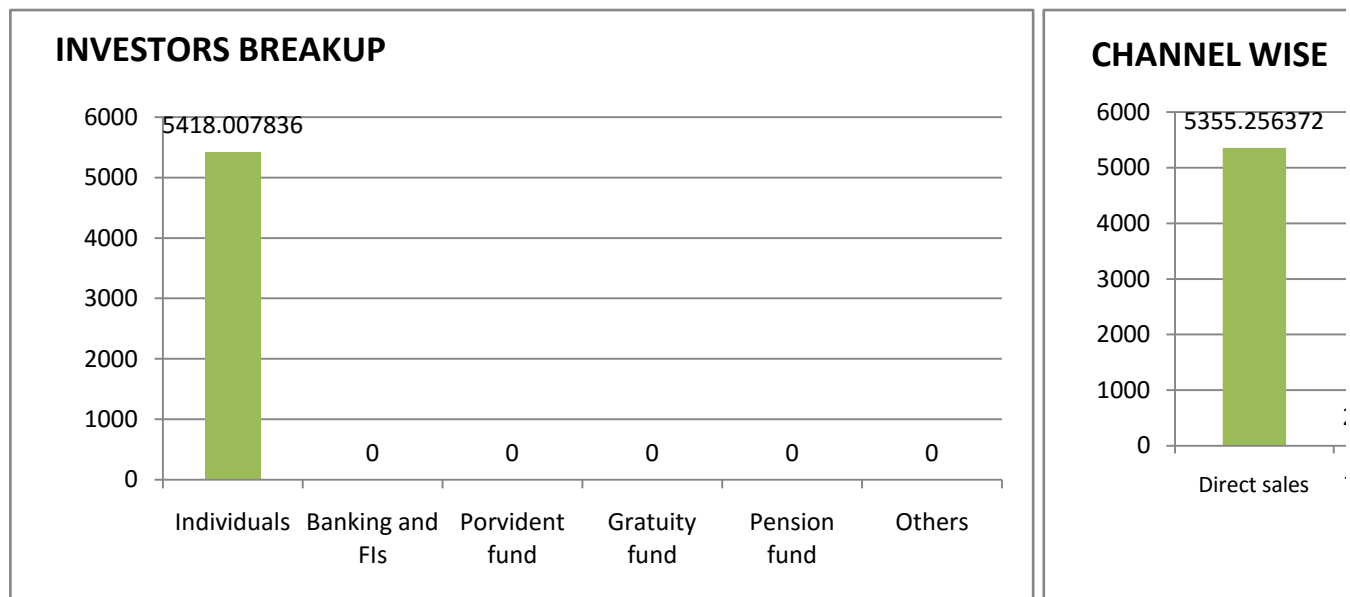


## Return (Monthly - %) \*

Pension Funds	March'16	February'16
General Pension Fund	18.28%	21.64%
Islamic Pension Fund	18.64%	1.30%

\* Based on weighted average return of industry

## Net Sales (PKR Millions)



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## Highlights

PKR 17,474 million  2%

Total assets as at March 2016

Highest assets in the equity category of funds as at March 2016

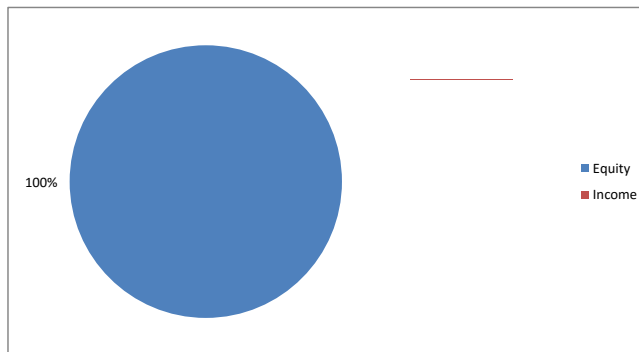
(PKR 16,056 million in February 2016)

## Reasons

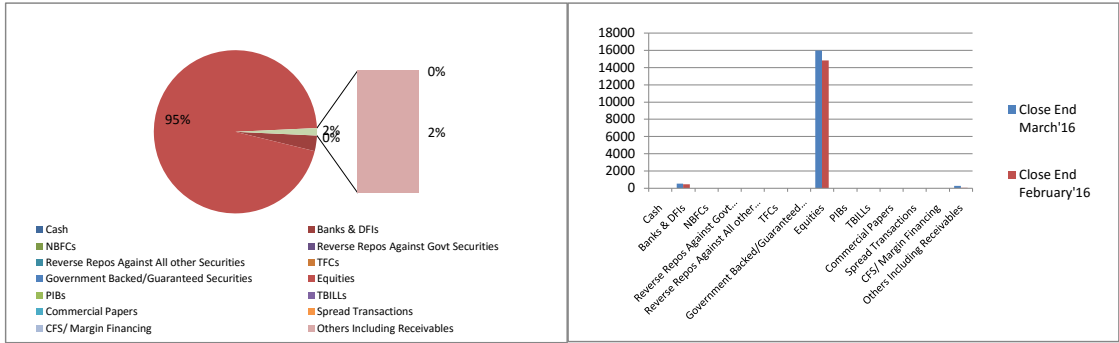
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## Industry Size - Assets under Management

Category wise



**Asset Allocation**



**Return (Monthly - %) \***

Category	March'16	February'16
Equity	-0.81%	-2.16%

\* Based on weighted average return of industry

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