



### Highlights

**PKR 491,054 million**  
 Total assets as at July 2016  
 ( PKR 432,686 million in June 2016)

↑ 0.13 times

**PKR 119,916 million**  
 Highest assets in the Equity category as at July 2016  
 ( PKR 107,553 million in June 2016)

↑ 0.11 times

**9.85 % Return on Aggressive Fixed Income**  
 Highest return for the month of July 2016  
 ( 7.37 % in June 2016)

↑ 0.3 times

**PKR 22,309 million**  
 Total Net sales for the month of July 2016  
 (PKR (13,513) million in June 2016)

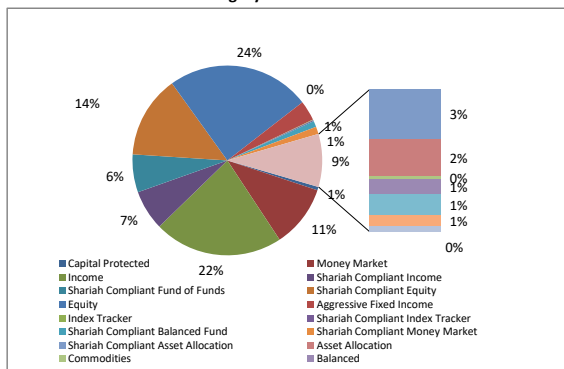
↑ 2.6 times

### Overview

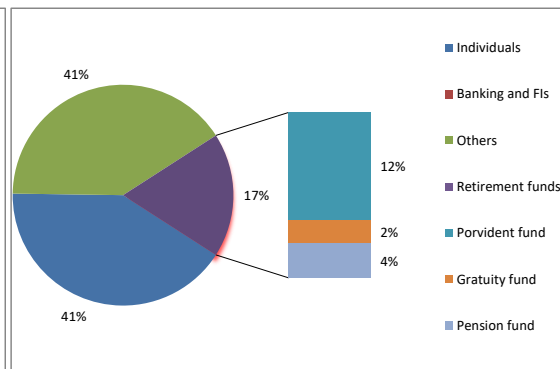
The rally at local bourses that started from the recent lows hit in the last week of February picked up steam during the month. The KSE-100 index increased by 4.62% (1,745 points) to close at 39,528 points in July-16. Emerging markets are witnessing some resumption in portfolio flows as leading global fund managers have upgraded emerging markets on the back of abatement of headwinds to the emerging economies emanating from the stronger US Dollar, collapsing commodities, and regional political fluidity.

### Industry Size - Assets under Management

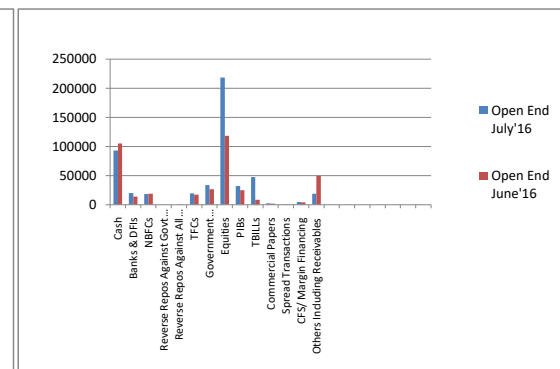
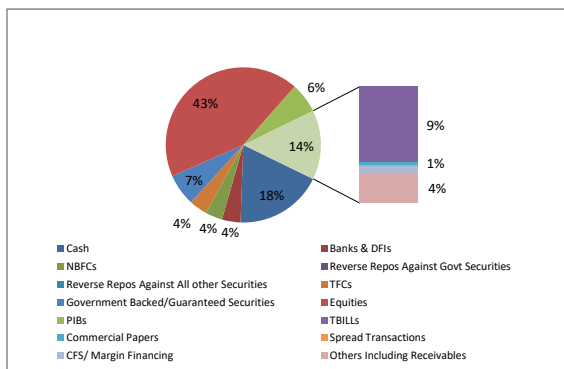
Category wise



Unit Holder Pattern



Asset Allocation

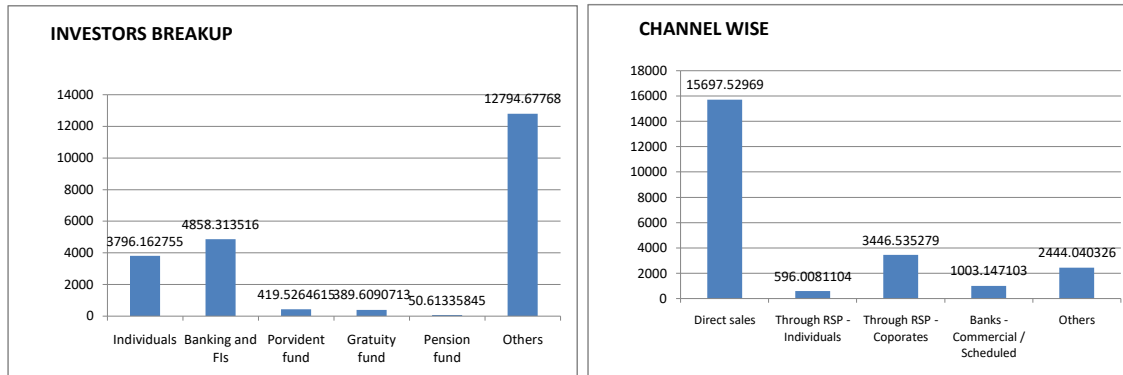


## Return (Monthly - %) \*

Category	July'16	June'16
Money Market	5.16%	5.19%
Income	6.57%	8.23%
Shariah Compliant Income	6.14%	3.39%
Shariah Compliant Fund of Funds	4.35%	2.17%
Shariah Compliant Equity	6.92%	3.78%
Equity	4.96%	6.87%
Aggressive Fixed Income	9.85%	7.37%
Index Tracker	4.75%	4.05%
Shariah Compliant Index Tracker	5.80%	4.60%
Shariah Compliant Balanced Fund	4.99%	2.97%
Shariah Compliant Money Market	4.57%	4.99%
Shariah Compliant Asset Allocation	4.27%	2.08%
Asset Allocation	2.66%	0.72%
Commodities	1.51%	9.80%
Balanced	3.30%	1.17%
Fund of Funds	1.67%	0.28%
Shariah Compliant Aggressive Fixed Inco	5.89%	9.18%
Shariah Compliant Capital Protected Fur	4.53%	1.25%
Capital Protected	0.94%	0.14%

\* Based on weighted average return of industry

## Net Sales (PKR Millions)



**NOTE:**

The information pertaining to net sales for the month of July 2016 does not reflect the complete industry picture as it does not include data from Faysal Asset Management Limited and MCB Asset Management Limited as the data was not received from them till the date of this publication. Please note that the figures of investors breakup and channel wise breakup may vary due to different reporting mechanism by channels to AMC.



### Highlights

**PKR 19,766 million**

↑ 9.8 %

Total assets as at July 2016  
( PKR 18,008 million in June 2016)

**PKR 7,358 million**

↑ 11 %

Highest assets in the Islamic equity sub fund category of funds as at July 2016  
( PKR 6,624 million in June 2016)

**6.77 % Return on Islamic Equity sub fund**

↓ 0.14 times

Highest return for the month of July 2016  
(3.8 % in June 2016)

**PKR 299 million**

↑ 0.76 times

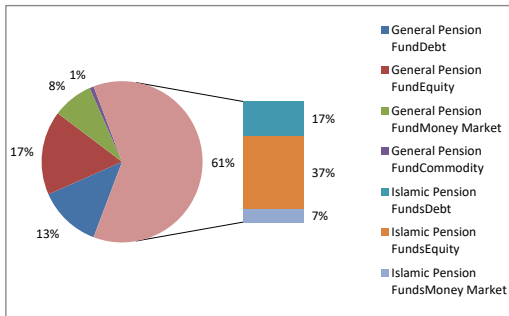
Total Net sales for the month of July 2016  
( PKR 513 million in June 2016)

### Overview

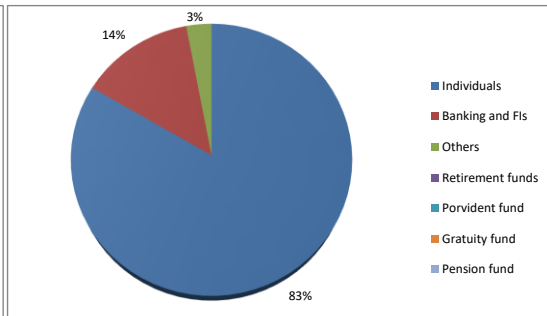
The rally at local bourses that started from the recent lows hit in the last week of February picked up steam during the month. The KSE-100 index increased by 4.62% (1,745 points) to close at 39,528 points in July-16. Emerging markets are witnessing some resumption in portfolio in ows as leading global fund managers have upgraded emerging markets on the back of abatement of headwinds to the emerging economies emanating from the stronger US Dollar, collapsing commodities, and regional political fluidity.

### Industry Size - Assets under Management

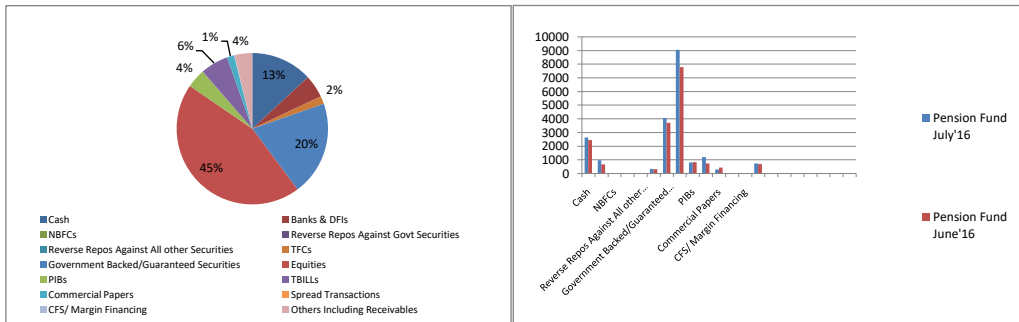
Category wise



Unit Holder Pattern



Asset Allocation

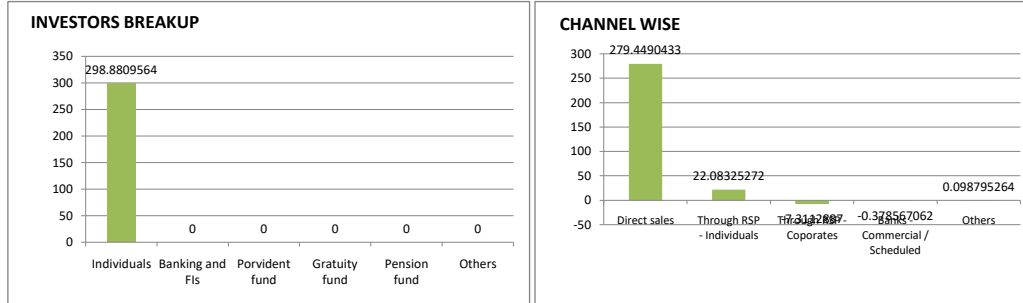


**Return (Monthly - %) \***

Pension Funds	July'16	June'16
General Pension Fund	18.01%	27.28%
Islamic Pension Fund	15.69%	9.78%

\* Based on weighted average return of industry

**Net Sales (PKR Millions)**



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### Highlights

PKR 20,365 million

↑ 8.3%

Total assets as at July 2016

Highest assets in the equity category of funds as at July 2016

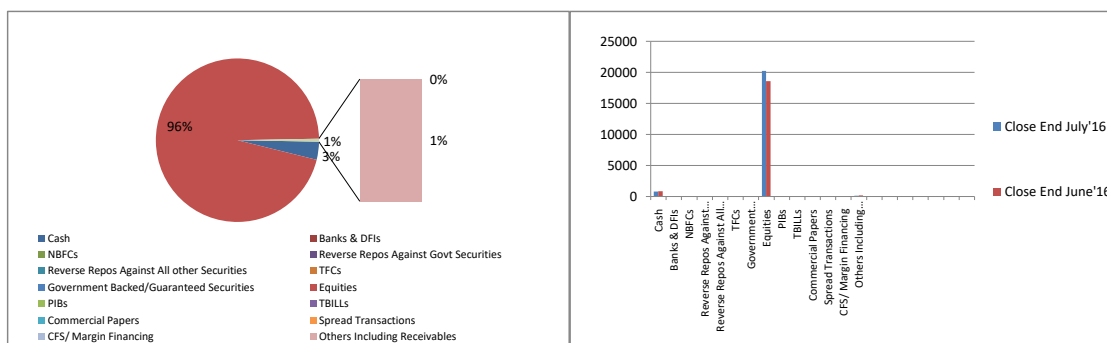
(PKR 18,796 million in June 2016)

### Overview

The rally at local bourses that started from the recent lows hit in the last week of February picked up steam during the month. The KSE-100 index increased by 4.62% (1,745 points) to close at 39,528 points in July-16. Emerging markets are witnessing some resumption in portfolio in flows as leading global fund managers have upgraded emerging markets on the back of abatement of headwinds to the emerging economies emanating from the stronger US Dollar, collapsing commodities, and regional political fluidity.

### Industry Size - Assets under Management

#### Asset Allocation



### Return (Monthly - %) \*

Category	July'16	June'16
Equity	8.39%	1.00%

\* Based on weighted average return of industry

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