



### Highlights

**PKR 504,961 million**

Total assets as at August 2019

**PKR 157,105 million**

Highest assets in the Money Market category as at August 2019

**18.61 % Return on Capital Protected - Income**

Highest return for the month of August 2019

**PKR 7,028 million**

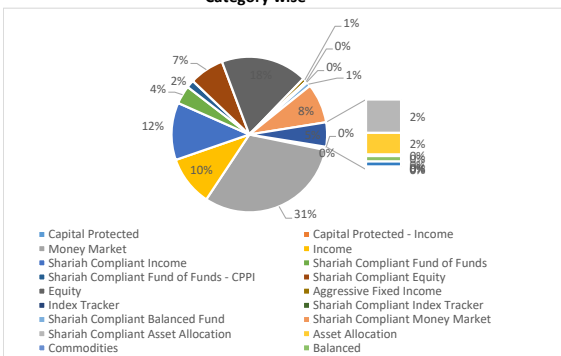
Total Net sales for the month of August 2019

### Overview

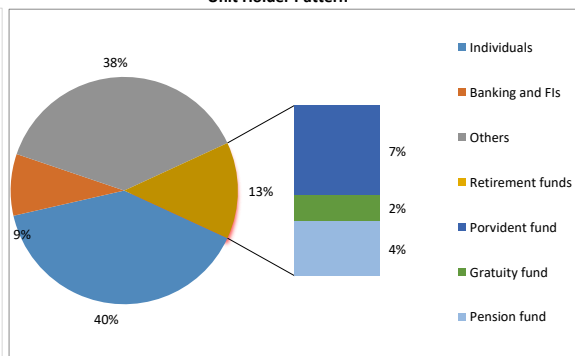
Amid amplified volatility, the stock market remained in the grip of bears, albeit a hefty rebound in the third week of the month, with the benchmark KSE-100 Index declining sharply by 7.1% on a month-on-month basis. August 2019 was the seventh consecutive month of losses at the local bourse. The market shrugged off the significantly improved Current Account Deficit (CAD) number for July 2019 that clocked in at USD 579 million versus USD 2,130 million for the same period last year. Conversely, the focus of the market participants shifted squarely to the deteriorating relationship between the nuclear-armed India-Pakistan after the repeal of article 370 and imposition of curfew/lockdown by the former in Indian occupied Kashmir. The news flow regarding the shortfall in budgetary revenue collection for the ongoing fiscal year also sent jitters in the market.

### Industry Size - Assets under Management

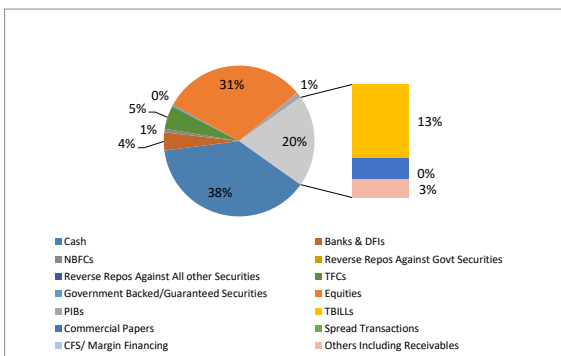
Category wise



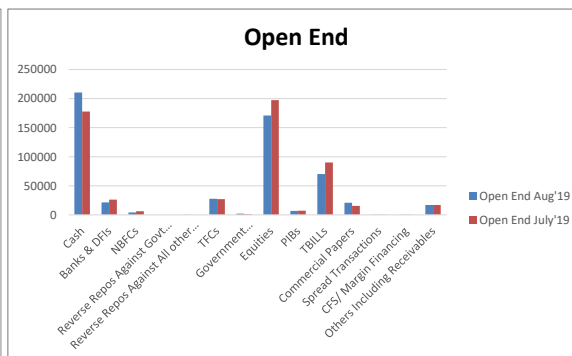
Unit Holder Pattern



### Asset Allocation



### Open End



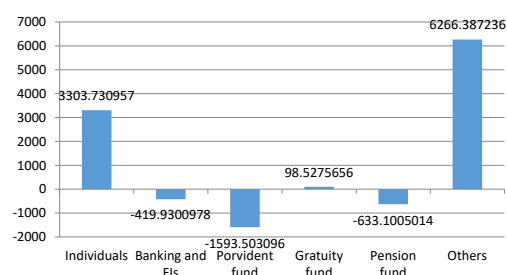
## Return (Monthly - %) \*

Category	August'19	July'19
Money Market	12.44%	10.49%
Income	12.81%	10.84%
Equity	-10.76%	-6.74%
Capital Protected	0.12%	0.64%
Capital Protected - Income	18.61%	9.46%
Fund of Funds - CPPI	-0.83%	-0.33%
Aggressive Fixed Income	11.54%	10.11%
Balanced	-3.94%	-2.72%
Asset Allocation	-3.48%	-2.25%
Fund of Funds	-1.20%	0.96%
Index Tracker	-7.10%	-5.87%
Shariah Compliant Money Market	11.40%	10.97%
Shariah Compliant Income	11.52%	9.91%
Shariah Compliant Equity	-9.62%	-6.40%
Shariah Compliant Capital Protected Fu	-0.75%	-0.66%
Shariah Compliant Fund of Funds - CPPI	-0.88%	0.22%
Shariah Compliant Aggressive Fixed Inci	9.90%	10.28%
Shariah Compliant Balanced Fund	-5.04%	-3.58%
Shariah Compliant Asset Allocation	-4.92%	-3.52%
Shariah Compliant Fund of Funds	-3.48%	-3.45%
Shariah Compliant Index Tracker	-8.71%	-6.45%
Shariah Compliant Commodities	3.91%	4.61%

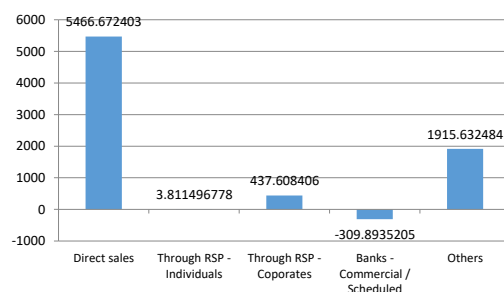
\* Based on weighted average return of industry

## Net Sales (PKR Millions)

### INVESTORS BREAKUP



### CHANNEL WISE



#### NOTE:

The information pertaining to this MFS for the month of August 2019 does not reflect the complete industry picture as it does not include data from JSIL and MCBAH as the data was not received from them till the date of this publication.

Please note that the figures of investors breakup and channel wise breakup may vary due to different reporting mechanism by channels to AMC.



#### Highlights

**PKR 23,634 million**

Total assets as at August 2019

**PKR 5,911 million**

Highest assets in the Shariah Equity sub fund category of funds as at August 2019

**12.16 % Return on Debt sub fund**

Highest return for the month of August 2019

**PKR (179) million**

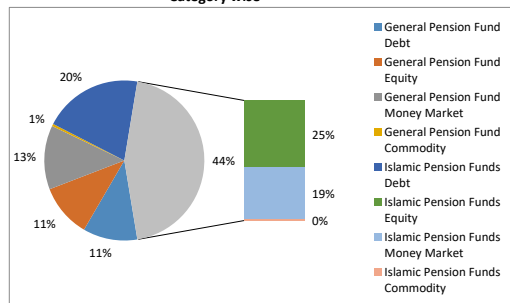
Total Net sales for the month of August 2019

#### Overview

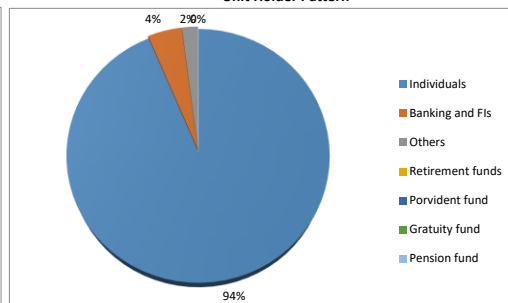
Amid amplified volatility, the stock market remained in the grip of bears, albeit a hefty rebound in the third week of the month, with the benchmark KSE-100 Index declining sharply by 7.1% on a month-on-month basis. August 2019 was the seventh consecutive month of losses at the local bourse. The market shrugged off the significantly improved Current Account Deficit (CAD) number for July 2019 that clocked in at USD 579 million versus USD 2,130 million for the same period last year. Conversely, the focus of the market participants shifted squarely to the deteriorating relationship between the nuclear-armed India-Pakistan after the repeal of article 370 and imposition of curfew/lockdown by the former in Indian occupied Kashmir. The news flow regarding the shortfall in budgetary revenue collection for the ongoing fiscal year also sent jitters in the market.

#### Industry Size - Assets under Management

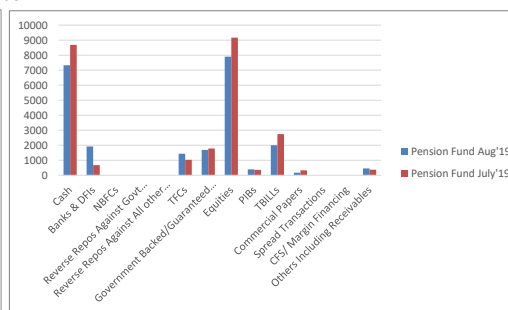
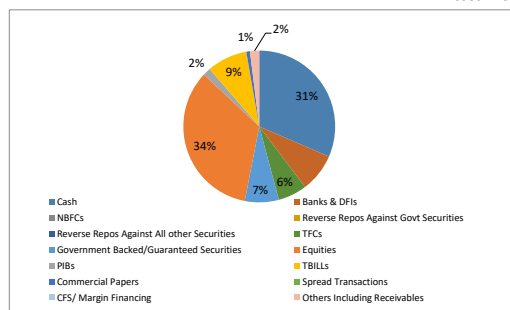
Category wise



Unit Holder Pattern



Asset Allocation

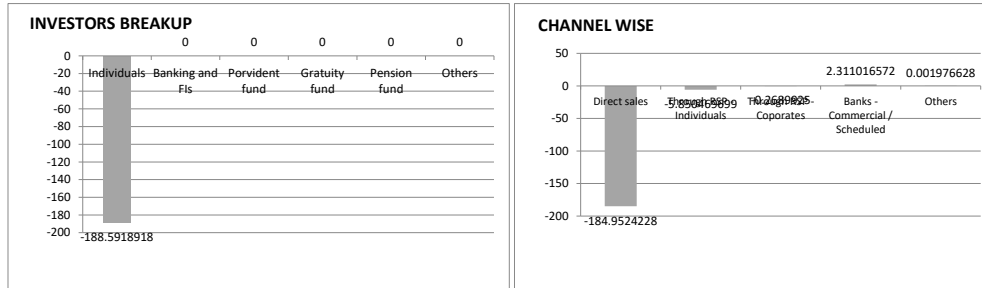


### Return (Monthly - %) \*

Pension Funds	August'19	July'19
General Pension Fund	23.23%	16.99%
Islamic Pension Fund	13.46%	16.39%

\* Based on weighted average return of industry

### Net Sales (PKR Millions)



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### Highlights

PKR 1,054 million

Total assets as at August 2019

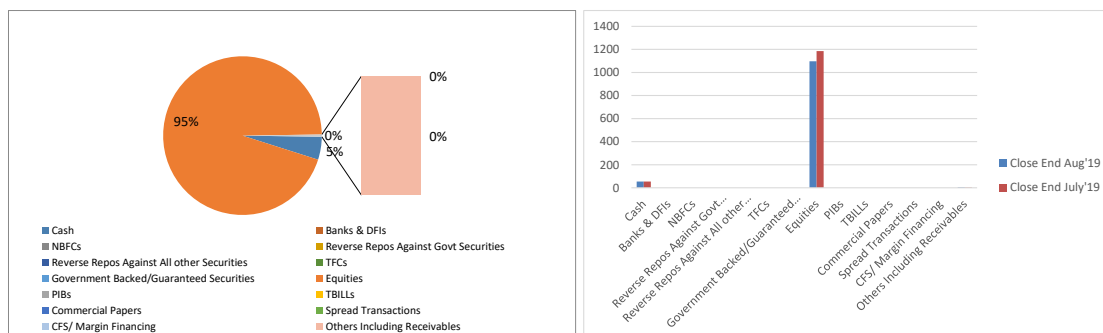
Highest assets in the equity category of funds as at August 2019

### Overview

Amid amplified volatility, the stock market remained in the grip of bears, albeit a hefty rebound in the third week of the month, with the benchmark KSE-100 Index declining sharply by 7.1% on a month-on-month basis. August 2019 was the seventh consecutive month of losses at the local bourse. The market shrugged off the significantly improved Current Account Deficit (CAD) number for July 2019 that clocked in at USD 579 million versus USD 2,130 million for the same period last year. Conversely, the focus of the market participants shifted squarely to the deteriorating relationship between the nuclear-armed India-Pakistan after the repeal of article 370 and imposition of curfew/lockdown by the former in Indian occupied Kashmir. The news flow regarding the shortfall in budgetary revenue collection for the ongoing fiscal year also sent jitters in the market.

### Industry Size - Assets under Management

#### Asset Allocation



### Return (Monthly - %) \*

Category	August'19	July'19
Equity	-7.60%	-7.99%

\* Based on weighted average return of industry

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