Valuation of Debt Securities by MUFAP

as per SECP Circular 33 of 2012 dated Oct 24, 2012

Rates of Debt Securities as of June 9, 2016

VALUATION OF RATED INVESTMENT GRADE DEBT SECURITIES

S.No.	Code	Name of TFCs / Sukuks	Traded / Non-Traded	Prices
GOVERNMENT GUARANTEED / AAA				
1	**HBL/TFC/190216**	**HABIB BANK LTD-TFC (19-02-16)**	**Traded**	**100.0150**
2	SCB/TFC/290612	SCB (PAK) LTD-TFC (29-06-12)	Non-Traded	100.2923
3	WAPDA/SUK/130707	WAPDA-SUKUK (13-07-07) ****	Non-Traded	97.7462
4	WAPDA/SUK/141013	WAPDA-SUKUK (14-10-13) ****	Non-Traded	104.7716
5	WAPDA/TFC/270913	WAPDA-TFC (27-09-13) ****	Non-Traded	100.0747
RATED AA+				
6	ECL/SUK/110714-(3-Years)	ENGRO CORPORATION LTD. - SUKUK (11-07-14) (3-YEARS) ****	Non-Traded	105.4398
7	ECL/SUK/110714-(5-Years)	ENGRO CORPORATION LTD. - SUKUK (11-07-14) (5-YEARS) ****	Non-Traded	118.3819
8	JSCL/TFC/080414	JAHANGIR SIDDIQUI & COMPANY LTD-TFC (08-04-2014) ****	Non-Traded	100.0671
9	KSEC/TFC/030812-(5years)	K-ELECTRIC LTD (FORMERLY KESC)-TFC (13-08-12) - (5 Years)	Non-Traded	108.2783
10	KEL/SUK/170615	K-ELECTRIC LTD - SUKUK (17-06-15) ****	Non-Traded	101.8855
RATED AA				
11	BAHL/TFC/300611	BANK AL-HABIB LTD-TFC (30-06-11) - Amortization	Non-Traded	101.1507
12	KEL/SUK/190314-(3years)	K-ELECTRIC SUKUK (19-03-14) (3-YEARS) ****	Non-Traded	99.8127
13	KEL/SUK/190314-(5years)	K-ELECTRIC SUKUK (19-03-14) (5-YEARS) ****	Non-Traded	104.4809
RATED AA-				
14	AKBL/TFC/231211	ASKARI BANK LTD-TFC (23-12-11) ****	Non-Traded	101.5000
15	**AKBL/TFC/300914**	**ASKARI BANK LTD-TFC (30-09-14)**	**Traded**	**101.2000**
16	BAFL/TFC/021209-FX	BANK ALFALAH LTD-TFC (02-12-09) - Fixed	Non-Traded	107.4710
17	BAFL/TFC/021209-FT	BANK ALFALAH LTD-TFC (02-12-09) - Floating ****	Non-Traded	101.7815
18	BAFL/TFC/200213	BANK ALFALAH LTD-TFC (20-02-13) ****	Non-Traded	102.1709
19	ENGRO/SUK/090714	ENGRO FERTILIZER LTD-SUKUK (09-07-14)	Non-Traded	103.9577
20	FABL/TFC/271210	FAYSAL BANK LTD (27-12-2010)	Non-Traded	101.2446
21	HPL/SUK/070116	HASCOL PETROLEUM LTD. SUKUK (07-01-16)	Non-Traded	100.9341
22	PMCL/TFC/290612	PAKISTAN MOBILE COMMUNICATION LTD-TFC (29-06-12)	Non-Traded	100.2311
RATED A+				
23	**NIB/TFC/190614**	**NIB BANK LTD - TFC (19-06-14)**	**Traded**	**100.0000**
24	SNBL/TFC/080715	SONERI BANK LTD - TFC (08-07-15)	Non-Traded	98.3546
RATED A				
25	ABPL/SUK/260914	AL BARAKA BANK (PAKISTAN) LTD SUK (26-09-14) ****	Non-Traded	98.9145
26	SMMTB/TFC/271011	SUMMIT BANK LTD - TFC (27-10-11)	Non-Traded	100.8911
RATED A-				
		---------- NIL ----------		
RATED BBB+				
		---------- NIL ----------		
RATED BBB				
		---------- NIL ----------		
RATED BBB-				
		---------- NIL ----------		

VALUATION OF RATED NON-INVESTMENT GRADE DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded	Prices

VALUATION OF NON-RATED INVESTMENT GRADE DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded	Prices
		---------- Nil ----------		

VALUATION OF NON-RATED DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded	Prices
1	KCCL/SUK/131207	KOHAT CEMENT-SUKKUK (20-12-07)	Non-Traded	75.0000

VALUATION OF NON-PERFORMING DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Non-Performing Sinc	Traded / Non-Traded	Prices
1	PAFL/TFC/291107	AGRITECH LTD-TFC (29-11-07)	Jun 14, 2010	Non-Traded	A/C to NPA
2	PAFL/TFC/140108	AGRITECH LTD-TFC (14-01-08)	Aug 02, 2010	Non-Traded	A/C to NPA
3	PAFL/SUK/060808	AGRITECH LTD-SUKUK (06-08-08)	Aug 23, 2010	Non-Traded	A/C to NPA
4	PAFL/TFC/011208	AGRITECH LTD-TFC (01-12-08)	Jun 16, 2010	Non-Traded	A/C to NPA
5	-	AGRITECH LTD (11%) - TFC (01-07-11)	Jan 17, 2012	Non-Traded	A/C to NPA
6	-	AGRITECH LTD (0%) - TFC (01-07-11)	Jan 17, 2012	Non-Traded	A/C to NPA
7	AZLC/TFC/050907	ALZAMIN LEASING CORPORATION LTD-TFC (05-09-07)	May 17, 2012	Non-Traded	A/C to NPA
8	AZLM/TFC/120508	AL-ZAMIN LEASING MODARABA LTD-TFC (12-05-08)	Aug 26, 2010	Non-Traded	A/C to NPA
9	AML/SUK/120108	AMTEX LTD.-SUKUK (21-01-08)	Jan 06, 2011	Non-Traded	A/C to NPA
10	ATML/SUK/150408	ARZOO TEXTILE MILLS LTD-SUKUK (15-04-08)	Jan 02, 2010	Non-Traded	A/C to NPA
11	ANL/TFC/200905	AZGARD NINE LTD- TFC (20-09-05)	May 19, 2010	Non-Traded	A/C to NPA
12	ANL/TFC/041207	AZGARD NINE LTD- TFC (04-12-07) PP	Jun 21, 2010	Non-Traded	A/C to NPA
13	ANL/TFC/280612	AZGARD NINE LTD - TFC (28-06-12) (Zero Coupon)	Dec 07, 2012	Non-Traded	A/C to NPA
14	BRRGM/TFC/070708	BRR GUARDIAN MODARABA (07-07-08)	Jan 26, 2015	Non-Traded	A/C to NPA
15	BNL/TFC/301108	BUNNY'S LTD. - TFC (30-11-08)	Jun 15, 2011	Non-Traded	A/C to NPA
16	DCL/TFC/	DEWAN CEMENT LTD	Jan 09, 2009	Non-Traded	A/C to NPA
17	EHL/SUK/311207	EDEN HOUSING LTD.- SUKUK (31-12-07)	Jan 15, 2013	Non-Traded	A/C to NPA
18	EHL/SUK/310308	EDEN HOUSING LTD.- SUKUK (31-03-08)	May 06, 2011	Non-Traded	A/C to NPA
19	FDIBL/TFC/110907	FIRST DAWOOD INVESTMENT BANK LTD. TFC (11-09-07)	Sep 27, 2010	Non-Traded	A/C to NPA
20	GCL/TFC/180108	GHARIBWAL CEMENT-TFC (18-01-08)	Nov 24, 2009	Non-Traded	A/C to NPA
21	NAEL/TFC/150507	NEW ALLIED ELECTRONIC (15-05-07)	Jan 09, 2009	Non-Traded	A/C to NPA
22	NAEL/SUK/270707	NEW ALLIED ELECTRONIC - SUKUK (27-07-07)	Jan 09, 2009	Non-Traded	A/C to NPA
23	NAEIL/SUK/031207	NEW ALLIED ELECTRONIC - SUKUK (03-12-07)	Jan 09, 2009	Non-Traded	A/C to NPA
24	PACE/TFC/150208	PACE (PAKISTAN) LTD-TFC (15-02-08)	Sep 05, 2011	Non-Traded	A/C to NPA
25	PHO/TFC/311208	PAK HY-OILS LTD-TFC (31-12-08)	Jan 21, 2010	Non-Traded	A/C to NPA
26	PEL/SUK/280907	PEL-SUKUK (28-09-07)	Jan 13, 2012	Non-Traded	A/C to NPA
27	PEL/SUK/310308	PEL-SUKUK (31-03-08)	Jan 17, 2012	Non-Traded	A/C to NPA
28	QTML/SUK/260908	QUETTA TEXTILE MILLS LTD-SUKUK (26-09-08)	Apr 11, 2012	Non-Traded	A/C to NPA
29	SPLC/TFC/130308	SAUDI PAK LEASING COMPANY LTD-TFC (13-03-08)	Apr 30, 2014	Non-Traded	A/C to NPA
30	SLCL/TFC/280306	SECURITY LEASING CORPORATION LTD-PPTFC (28-03-06)	Aug 15, 2014	Non-Traded	A/C to NPA
31	SLCL/SUK/010607	SECURITY LEASING CORPORATION LTD-SUKKUK (01-06-07) - I	Aug 07, 2014	Non-Traded	A/C to NPA
32	SLCL/SUK/190907	SECURITY LEASING CORPORATION LTD-SUKKUK (19-09-07) - II	Apr 03, 2012	Non-Traded	A/C to NPA
33	SGML/TFC/220908	SHAKARGANJ MILLS LTD-TFC (22-09-08)	Nov 24, 2009	Non-Traded	A/C to NPA
34	SPL/SUK/190808	SITARA PEROXIDE LTD-SUK (19-08-08)	Jun 15, 2010	Non-Traded	A/C to NPA
35	TELE/TFC/270505	TELECARD LTD-TFC (27-05-05)	Jun 13, 2011	Non-Traded	A/C to NPA
36	TSHM/SUK/250808	THREE STAR HOSIERY SUKUK (25-06-08)	Jun 11, 2010	Non-Traded	A/C to NPA
37	TRIBL/TFC/040708	TRUST INVESTMENT BANK LTD-TFC (04-07-08)	Oct 18, 2012	Non-Traded	A/C to NPA
38	WTL/TFC/071008	WORLDCALL TELECOM LTD-TFC (07-10-08)	Nov 08, 2012	Non-Traded	A/C to NPA

* Price has been calculated after apply maximum markup of 500 basis points to the calculated yield as provided under SECPs Circular No.33 of 2012.

**** Yield calculated as per the Board recommended format. Approved on 26th July, 2011 BOD.

Applicability for Traded Securities (Bold Highlighted): June 9, 2016 (Prices will change on daily Basis)
Applicability for Non-Traded Securities: June 6, 2016 to Jun 17, 2016

(Page updated June 9, 2016 at 1:00 P.M)