

# Valuation of Debt Securities by MUFAP

as per SECP Circular 33 of 2012 dated Oct 24, 2012

## Rates of Debt Securities as of August 16, 2018

### VALUATION OF RATED INVESTMENT GRADE DEBT SECURITIES

S.No.	Code	Name of TFCs / Sukuks	Traded / Non-Traded	Prices
<b>GOVERNMENT GUARANTEED / AAA</b>				
1	BPPL/SUK/180117	BYCO PETROLEUM PAKISTAN LTD. - SUKUK (18-01-17)	Traded	100.3500
2	MCB/TFC/190614	MCB BANK LTD. - TFC (19-06-14) (Formerly: NIB BANK LTD)	Traded	100.5000
3	NJHCL/SUK/290616	NEELUM JHELMUM HYDROPOWER COMPANY (PVT) LTD. - SUKUK (29-06-16) ****	Non-Traded	105.7065
4	WAPDA/SUK/141013	WAPDA - SUKUK (14-10-13) ****	Non-Traded	105.0434
5	WAPDA/TFC/270913	WAPDA - TFC (27-09-13)	Non-Traded	100.0608
<b>RATED AA+</b>				
6	ECL/SUK/110714-(5-Years)	ENGRO CORPORATION LTD. - SUKUK (11-07-14) (5-YEARS) ****	Non-Traded	106.4960
7	HLB/TFC/190216	HABIB BANK LTD. - TFC (19-02-16)	Traded	98.5000
8	JSCL/TFC/080414	JAHANGIR SIDDIQUI & COMPANY LTD. - TFC (08-04-14) ****	Non-Traded	100.1874
9	JSCL/TFC/240616	JAHANGIR SIDDIQUI & COMPANY LTD. - TFC (24-06-16)	Non-Traded	100.4627
10	JSCL/TFC/180717	JAHANGIR SIDDIQUI & COMPANY LTD. - TFC (18-07-17)	Non-Traded	100.5747
11	JSCL/TFC/060318	JAHANGIR SIDDIQUI & COMPANY LTD. - TFC (06-03-18)	Non-Traded	100.0757
12	KEL/SUK/170615	K-ELECTRIC LTD. - SUKUK (17-06-15)	Traded	100.5272
<b>RATED AA</b>				
13	BAFL/TFC/200213	BANK ALFALAH LTD. - TFC (20-02-13)	Non-Traded	99.7765
14	BAHL/TFC/170316	BANK AL-HABIB LTD. - TFC (17-03-16) ****	Non-Traded	101.7378
15	DHCL/SUK/161117	DAWOOD HERCULES CORPORATION LTD. SUKUK (16-11-17) ****	Non-Traded	99.7461
16	DHCL/SUK/010318	DAWOOD HERCULES CORPORATION LTD. SUKUK (01-03-18)	Traded	99.8214
17	ENGRO/SUK/090714	ENGRO FERTILIZER LTD. - SUKUK (09-07-14) ****	Non-Traded	100.5703
18	HPL/SUK/070116	HASCOL PETROLEUM LTD. - SUKUK (07-01-16)	Traded	102.0500
19	IBL/SUK/151117	INTERNATIONAL BRANDS LTD. SUKUK (15-11-17) ****	Non-Traded	99.7262
20	KEL/SUK/190314-(5years)	K-ELECTRIC - SUKUK (19-03-14) (5-YEARS)	Non-Traded	100.8479
21	MBL/SUK/220916	MEEZAN BANK LTD. - SUKUK (22-09-16) ****	Non-Traded	101.5000
<b>RATED AA-</b>				
22	AKBL/TFC/300914	ASKARI BANK LTD. - TFC (30-09-14) ****	Non-Traded	101.0954
23	FFCL/SUK/281116	FATIMA FERTILIZER COMPANY LTD. - SUKUK (28-11-16)	Traded	100.3398
24	BOP/TFC/231216	THE BANK OF PUNJAB - TFC (23-12-16)	Traded	100.0000
25	TPL/TFC/191217	TPL CORP LTD. - TFC (19-12-17)	Non-Traded	100.0133
<b>RATED A+</b>				
26	DIBP/SUK/140717	DUBAI ISLAMIC BANK PAKISTAN LTD. - SUKUK (14-07-17) ****	Non-Traded	101.8704
27	JSBL/TFC/141216	JS BANK LTD. - TFC (14-12-16)	Traded	100.5952
28	JSBL/TFC/291217	JS BANK LTD. - TFC (29-12-17)	Traded	99.0000
29	PEL/SUK/310308	PAK ELEKTRON LTD. - SUKUK (31-03-08)	Non-Traded	99.6547
30	SNBL/TFC/080715	SONERI BANK LTD. - TFC (08-07-15)	Traded	100.4087
31	TPL/SUK/130416	TPL CORP LTD. (Formerly: TPL TRAKKER LTD). - SUKUK (13-04-16) ****	Non-Traded	103.0199
<b>RATED A</b>				
32	AGPL/SUK/090617	AGP LTD. - SUKUK (09-06-17)	Traded	100.4565
33	ABPL/SUK/260914	AL BARAKA BANK (PAKISTAN) LTD. - SUKUK (26-09-14) ****	Non-Traded	100.6407
34	ASPIN/SUK/301117	ASPIN PHARMA (PVT) LTD -SUKUK (30-11-17) ****	Non-Traded	100.0000
35	GGL/SUK/020217	GHANI GASES LTD. - SUKUK (02-02-17) ****	Non-Traded	101.4198
<b>RATED A-</b>				
36	SBL/TFC/100817	SILK BANK LTD. - TFC (10-08-17)	Non-Traded	87.8158
37	SMMTB/TFC/271011	SUMMIT BANK LTD. - TFC (27-10-11) - Amortization	Non-Traded	100.1938
38	UMBL/TFC/300617	U MICROFINANCE BANK LTD - TFC (30-06-17) ****	Non-Traded	102.1246

RATED BBB+

----- NIL -----

RATED BBB

----- NIL -----

RATED BBB-

----- NIL -----

**VALUATION OF RATED NON-INVESTMENT GRADE DEBT SECURITIES**

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded
----- Nil -----			

**VALUATION OF NON-RATED INVESTMENT GRADE DEBT SECURITIES**

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded
----- Nil -----			

**VALUATION OF NON-RATED DEBT SECURITIES**

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded
----- Nil -----			

**VALUATION OF NON-PERFORMING DEBT SECURITIES**

S.No.	Code	TFCs and Sukuks	Non-Performing Since	Traded / Non-Traded	
1	PAFL/TFC/291107	AGRITECH LTD. - TFC (29-11-07)	Jun 14, 2010	Non-Traded	A/C to NPA
2	PAFL/TFC/140108	AGRITECH LTD. - TFC (14-01-08)	Aug 02, 2010	Non-Traded	A/C to NPA
3	PAFL/SUK/060808	AGRITECH LTD. - SUKUK (06-08-08)	Aug 23, 2010	Non-Traded	A/C to NPA
4	PAFL/TFC/011208	AGRITECH LTD. - TFC (01-12-08)	Jun 16, 2010	Non-Traded	A/C to NPA
5	-	AGRITECH LTD (11%) - TFC (01-07-11)	Jan 17, 2012	Non-Traded	A/C to NPA
6	-	AGRITECH LTD (0%) - TFC (01-07-11)	Jan 17, 2012	Non-Traded	A/C to NPA
7	AZLC/TFC/050907	ALZAMIN LEASING CORPORATION LTD. - TFC (05-09-07)	May 17, 2012	Non-Traded	A/C to NPA
8	AZLM/TFC/120508	AL-ZAMIN LEASING MODARABA LTD. - TFC (12-05-08)	Aug 26, 2010	Non-Traded	A/C to NPA
9	AML/SUK/120108	AMTEX LTD. - SUKUK (21-01-08)	Jan 06, 2011	Non-Traded	A/C to NPA
10	ATML/SUK/150408	ARZOO TEXTILE MILLS LTD. - SUKUK (15-04-08)	Jan 02, 2010	Non-Traded	A/C to NPA
11	ANL/TFC/200905	AZGARD NINE LTD. - TFC (20-09-05)	May 19, 2010	Non-Traded	A/C to NPA
12	ANL/TFC/041207	AZGARD NINE LTD. - TFC (04-12-07) PP	Jun 21, 2010	Non-Traded	A/C to NPA
13	ANL/TFC/280612	AZGARD NINE LTD. - TFC (28-06-12) (Zero Coupon)	Dec 07, 2012	Non-Traded	A/C to NPA
14	BRRGM/TFC/070708	BRR GUARDIAN MODARABA (07-07-08)	Jan 26, 2015	Non-Traded	A/C to NPA
15	BNL/TFC/301108	BUNNY'S LTD. - TFC (30-11-08)	Jun 15, 2011	Non-Traded	A/C to NPA
16	DCL/TFC/	DEWAN CEMENT LTD.	Jan 09, 2009	Non-Traded	A/C to NPA
17	EHL/SUK/311207	EDEN HOUSING LTD. - SUKUK (31-12-07)	Jan 15, 2013	Non-Traded	A/C to NPA
18	EHL/SUK/310308	EDEN HOUSING LTD. - SUKUK (31-03-08)	May 06, 2011	Non-Traded	A/C to NPA
19	NAEL/TFC/150507	NEW ALLIED ELECTRONIC (15-05-07)	Jan 09, 2009	Non-Traded	A/C to NPA
20	NAEL/SUK/270707	NEW ALLIED ELECTRONIC - SUKUK (27-07-07)	Jan 09, 2009	Non-Traded	A/C to NPA
21	NAEL/SUK/031207	NEW ALLIED ELECTRONIC - SUKUK (03-12-07)	Jan 09, 2009	Non-Traded	A/C to NPA
22	PACE/TFC/150208	PACE (PAKISTAN) LTD. - TFC (15-02-08)	Sep 05, 2011	Non-Traded	A/C to NPA
23	PHO/TFC/311208	PAK HY-OILS LTD. - TFC (31-12-08)	Jan 21, 2010	Non-Traded	A/C to NPA
24	QTML/SUK/260908	QUETTA TEXTILE MILLS LTD. - SUKUK (26-09-08)	Apr 11, 2012	Non-Traded	A/C to NPA
25	SPLC/TFC/130308	SAUDI PAK LEASING COMPANY LTD. - TFC (13-03-08)	Apr 30, 2014	Non-Traded	A/C to NPA
26	SLCL/TFC/280306	SECURITY LEASING CORPORATION LTD. - PPTFC (28-03-06)	Aug 15, 2014	Non-Traded	A/C to NPA
27	SLCL/SUK/010607	SECURITY LEASING CORPORATION LTD. - SUKUK (01-06-07) - I	Aug 07, 2014	Non-Traded	A/C to NPA
28	SLCL/SUK/190907	SECURITY LEASING CORPORATION LTD. - SUKUK (19-09-07) - II	Apr 03, 2012	Non-Traded	A/C to NPA
29	SGML/TFC/220908	SHAKARGANJ MILLS LTD. - TFC (22-09-08)	Nov 24, 2009	Non-Traded	A/C to NPA
30	SPL/SUK/190808	SITARA PEROXIDE LTD. - SUKUK (19-08-08)	Jun 15, 2010	Non-Traded	A/C to NPA
31	TELE/TFC/270505	TELECARD LTD. - TFC (27-05-05)	Jun 13, 2011	Non-Traded	A/C to NPA
32	TSHM/SUK/250808	THREE STAR HOSIERY - SUKUK (25-06-08)	Jun 11, 2010	Non-Traded	A/C to NPA
33	TRIBL/TFC/040708	TRUST INVESTMENT BANK LTD. - TFC (04-07-08)	Oct 18, 2012	Non-Traded	A/C to NPA
34	WTL/TFC/071008	WORLDCALL TELECOM LTD. - TFC (07-10-08)	Nov 08, 2012	Non-Traded	A/C to NPA

\* Price has been calculated after apply maximum markup of 500 basis points to the calculated yield as provided under SECPs Circular No.33 of 2012.

\*\*\*\* Yield calculated as per the Board recommended format. Approved on 26th July, 2011 BOD.

**Applicability for Traded Securities (Bold Highlighted):**  
**Applicability for Non-Traded Securities:**

**August 16, 2018 (Prices will change on daily Basis)**  
**August 13, 2018 to Aug 24, 2018**

(Page updated Aug 16, 2018 at 3:00 p.m.)