Valuation of Debt Securities by MUFAP

as per SECP Circular 33 of 2012 dated Oct 24, 2012

Rates of Debt Securities as of August 24, 2018

VALUATION OF RATED INVESTMENT GRADE DEBT SECURITIES

S.No.	Code	Name of TFCs / Sukuks	Traded / Non-Traded	Prices
GOVERNMENT GUARANTEED / AAA				
1	**BPPL/SUK/180117**	**BYCO PETROLEUM PAKISTAN LTD. - SUKUK (18-01-17)**	**Traded**	**100.3500**
2	**MCB/TFC/190614**	**MCB BANK LTD. - TFC (19-06-14) (Formerly: NIB BANK LTD)**	**Traded**	**100.5000**
3	NJHCL/SUK/290616	NEELUM JHELUM HYDROPOWER COMPANY (PVT) LTD. - SUKUK (29-06-16) ****	Non-Traded	105.7065
4	WAPDA/SUK/141013	WAPDA - SUKUK (14-10-13) ****	Non-Traded	105.0434
5	WAPDA/TFC/270913	WAPDA - TFC (27-09-13)	Non-Traded	100.0608
RATED AA+				
6	ECL/SUK/110714-(5-Years)	ENGRO CORPORATION LTD. - SUKUK (11-07-14) (5-YEARS) ****	Non-Traded	106.4960
7	**HBL/TFC/190216**	**HABIB BANK LTD. - TFC (19-02-16)**	**Traded**	**98.5000**
8	JSCL/TFC/080414	JAHANGIR SIDDIQUI & COMPANY LTD. - TFC (08-04-14) ****	Non-Traded	100.1874
9	JSCL/TFC/240616	JAHANGIR SIDDIQUI & COMPANY LTD. - TFC (24-06-16)	Non-Traded	100.4627
10	JSCL/TFC/180717	JAHANGIR SIDDIQUI & COMPANY LTD. - TFC (18-07-17)	Non-Traded	100.5747
11	JSCL/TFC/060318	JAHANGIR SIDDIQUI & COMPANY LTD. - TFC (06-03-18)	Non-Traded	100.0757
12	**KEL/SUK/170615**	**K-ELECTRIC LTD. - SUKUK (17-06-15)**	**Traded**	**100.5272**
RATED AA				
13	BAFL/TFC/200213	BANK ALFALAH LTD. - TFC (20-02-13)	Non-Traded	99.7765
14	BAHL/TFC/170316	BANK AL-HABIB LTD. - TFC (17-03-16) ****	Non-Traded	101.7378
15	DHCL/SUK/161117	DAWOOD HERCULES CORPORATION LTD. SUKUK (16-11-17) ****	Non-Traded	99.7461
16	**DHCL/SUK/010318**	**DAWOOD HERCULES CORPORATION LTD. SUKUK (01-03-18)**	**Traded**	**99.8533**
17	ENGRO/SUK/090714	ENGRO FERTILIZER LTD. - SUKUK (09-07-14) ****	Non-Traded	100.5703
18	**HPL/SUK/070116**	**HASCOL PETROLEUM LTD. - SUKUK (07-01-16)**	**Traded**	**102.0500**
19	IBL/SUK/151117	INTERNATIONAL BRANDS LTD. SUKUK (15-11-17) ****	Non-Traded	99.7262
20	KEL/SUK/190314-(5years)	K-ELECTRIC - SUKUK (19-03-14) (5-YEARS)	Non-Traded	100.8479
21	MBL/SUK/220916	MEEZAN BANK LTD. - SUKUK (22-09-16) ****	Non-Traded	101.5000
RATED AA-				
22	AKBL/TFC/300914	ASKARI BANK LTD. - TFC (30-09-14) ****	Non-Traded	101.0954
23	**FFCL/SUK/281116**	**FATIMA FERTILIZER COMPANY LTD. - SUKUK (28-11-16)**	**Traded**	**100.4653**
24	**BOP/TFC/231216**	**THE BANK OF PUNJAB - TFC (23-12-16)**	**Traded**	**100.0000**
25	TPL/TFC/191217	TPL CORP LTD. - TFC (19-12-17)	Non-Traded	100.0133
RATED A+				
26	DIBP/SUK/140717	DUBAI ISLAMIC BANK PAKISTAN LTD. - SUKUK (14-07-17) ****	Non-Traded	101.8704
27	**JSBL/TFC/141216**	**JS BANK LTD. - TFC (14-12-16)**	**Traded**	**100.5952**
28	**JSBL/TFC/291217**	**JS BANK LTD. - TFC (29-12-17)**	**Traded**	**99.0500**
29	PEL/SUK/310308	PAK ELEKTRON LTD. - SUKUK (31-03-08)	Non-Traded	99.6547
30	**SNBL/TFC/080715**	**SONERI BANK LTD. - TFC (08-07-15)**	**Traded**	**100.4087**
31	TPL/SUK/130416	TPL CORP LTD. (Formerly: TPL TRAKKER LTD). - SUKUK (13-04-16) ****	Non-Traded	103.0199
RATED A				
32	**AGPL/SUK/090617**	**AGP LTD. - SUKUK (09-06-17)**	**Traded**	**100.4565**
33	ABPL/SUK/260914	AL BARAKA BANK (PAKISTAN) LTD. - SUKUK (26-09-14) ****	Non-Traded	100.6407
34	ASPIN/SUK/301117	ASPIN PHARMA (PVT) LTD -SUKUK (30-11-17) ****	Non-Traded	100.0000
35	GGL/SUK/020217	GHANI GASES LTD. - SUKUK (02-02-17) ****	Non-Traded	101.4198
RATED A-				
36	SBL/TFC/100817	SILK BANK LTD. - TFC (10-08-17)	Non-Traded	87.8158
37	SMMTB/TFC/271011	SUMMIT BANK LTD. - TFC (27-10-11) - Amortization	Non-Traded	100.1938
38	UMBL/TFC/300617	U MICROFINANCE BANK LTD - TFC (30-06-17) ****	Non-Traded	102.1246

RATED BBB+

---------- NIL ----------

RATED BBB

---------- NIL ----------

RATED BBB-

---------- NIL ----------

VALUATION OF RATED NON-INVESTMENT GRADE DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded
		---------- Nil ----------	

VALUATION OF NON-RATED INVESTMENT GRADE DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded
		---------- Nil ----------	

VALUATION OF NON-RATED DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Traded / Non-Traded
		---------- Nil ----------	

VALUATION OF NON-PERFORMING DEBT SECURITIES

S.No.	Code	TFCs and Sukuks	Non-Performing Since	Traded / Non-Traded	
1	PAFL/TFC/291107	AGRITECH LTD. - TFC (29-11-07)	Jun 14, 2010	Non-Traded	A/C to NPA
2	PAFL/TFC/140108	AGRITECH LTD. - TFC (14-01-08)	Aug 02, 2010	Non-Traded	A/C to NPA
3	PAFL/SUK/060808	AGRITECH LTD. - SUKUK (06-08-08)	Aug 23, 2010	Non-Traded	A/C to NPA
4	PAFL/TFC/011208	AGRITECH LTD. - TFC (01-12-08)	Jun 16, 2010	Non-Traded	A/C to NPA
5	-	AGRITECH LTD (11%) - TFC (01-07-11)	Jan 17, 2012	Non-Traded	A/C to NPA
6	-	AGRITECH LTD (0%) - TFC (01-07-11)	Jan 17, 2012	Non-Traded	A/C to NPA
7	AZLC/TFC/050907	ALZAMIN LEASING CORPORATION LTD. - TFC (05-09-07)	May 17, 2012	Non-Traded	A/C to NPA
8	AZLM/TFC/120508	AL-ZAMIN LEASING MODARABA LTD. - TFC (12-05-08)	Aug 26, 2010	Non-Traded	A/C to NPA
9	AML/SUK/120108	AMTEX LTD. - SUKUK (21-01-08)	Jan 06, 2011	Non-Traded	A/C to NPA
10	ATML/SUK/150408	ARZOO TEXTILE MILLS LTD. - SUKUK (15-04-08)	Jan 02, 2010	Non-Traded	A/C to NPA
11	ANL/TFC/200905	AZGARD NINE LTD. - TFC (20-09-05)	May 19, 2010	Non-Traded	A/C to NPA
12	ANL/TFC/041207	AZGARD NINE LTD. - TFC (04-12-07) PP	Jun 21, 2010	Non-Traded	A/C to NPA
13	ANL/TFC/280612	AZGARD NINE LTD. - TFC (28-06-12) (Zero Coupon)	Dec 07, 2012	Non-Traded	A/C to NPA
14	BRRGM/TFC/070708	BRR GUARDIAN MODARABA (07-07-08)	Jan 26, 2015	Non-Traded	A/C to NPA
15	BNL/TFC/301108	BUNNY'S LTD. - TFC (30-11-08)	Jun 15, 2011	Non-Traded	A/C to NPA
16	DCL/TFC/	DEWAN CEMENT LTD.	Jan 09, 2009	Non-Traded	A/C to NPA
17	EHL/SUK/311207	EDEN HOUSING LTD. - SUKUK (31-12-07)	Jan 15, 2013	Non-Traded	A/C to NPA
18	EHL/SUK/310308	EDEN HOUSING LTD. - SUKUK (31-03-08)	May 06, 2011	Non-Traded	A/C to NPA
19	NAEL/TFC/150507	NEW ALLIED ELECTRONIC (15-05-07)	Jan 09, 2009	Non-Traded	A/C to NPA
20	NAEL/SUK/270707	NEW ALLIED ELECTRONIC - SUKUK (27-07-07)	Jan 09, 2009	Non-Traded	A/C to NPA
21	NAEIL/SUK/031207	NEW ALLIED ELECTRONIC - SUKUK (03-12-07)	Jan 09, 2009	Non-Traded	A/C to NPA
22	PACE/TFC/150208	PACE (PAKISTAN) LTD. - TFC (15-02-08)	Sep 05, 2011	Non-Traded	A/C to NPA
23	PHO/TFC/311208	PAK HY-OILS LTD. - TFC (31-12-08)	Jan 21, 2010	Non-Traded	A/C to NPA
24	QTML/SUK/260908	QUETTA TEXTILE MILLS LTD. - SUKUK (26-09-08)	Apr 11, 2012	Non-Traded	A/C to NPA
25	SPLC/TFC/130308	SAUDI PAK LEASING COMPANY LTD. - TFC (13-03-08)	Apr 30, 2014	Non-Traded	A/C to NPA
26	SLCL/TFC/280306	SECURITY LEASING CORPORATION LTD. - PPTFC (28-03-06)	Aug 15, 2014	Non-Traded	A/C to NPA
27	SLCL/SUK/010607	SECURITY LEASING CORPORATION LTD. - SUKKUK (01-06-07) - I	Aug 07, 2014	Non-Traded	A/C to NPA
28	SLCL/SUK/190907	SECURITY LEASING CORPORATION LTD. - SUKKUK (19-09-07) - II	Apr 03, 2012	Non-Traded	A/C to NPA
29	SGML/TFC/220908	SHAKARGANJ MILLS LTD. - TFC (22-09-08)	Nov 24, 2009	Non-Traded	A/C to NPA
30	SPL/SUK/190808	SITARA PEROXIDE LTD. - SUKUK (19-08-08)	Jun 15, 2010	Non-Traded	A/C to NPA
31	TELE/TFC/270505	TELECARD LTD. - TFC (27-05-05)	Jun 13, 2011	Non-Traded	A/C to NPA
32	TSHM/SUK/250808	THREE STAR HOSIERY - SUKUK (25-06-08)	Jun 11, 2010	Non-Traded	A/C to NPA
33	TRIBL/TFC/040708	TRUST INVESTMENT BANK LTD. - TFC (04-07-08)	Oct 18, 2012	Non-Traded	A/C to NPA
34	WTL/TFC/071008	WORLDCALL TELECOM LTD. - TFC (07-10-08)	Nov 08, 2012	Non-Traded	A/C to NPA

* Price has been calculated after apply maximum markup of 500 basis points to the calculated yield as provided under SECPs Circular No.33 of 2012.

**** Yield calculated as per the Board recommended format. Approved on 26th July, 2011 BOD.

Applicability for Traded Securities (Bold Highlighted): **August 24, 2018 (Prices will change on daily Basis)**
Applicability for Non-Traded Securities: **August 13, 2018 to Aug 24, 2018**

(Page updated Aug 24, 2018 at 12:55 p.m.)