MUFAP

Mutual Funds Association of Pakistan

MONTHLY FACT SHEET - OPEN END FUNDS
AUGUST 31, 2018

Highlights

PKR 576,638 million

Total assets as at August 2018

PKR 158,869 million

Highest assets in the Equity category as at August 2018

6.49 % Return on Money Market

Highest return for the month of August 2018

PKR (9,104) million

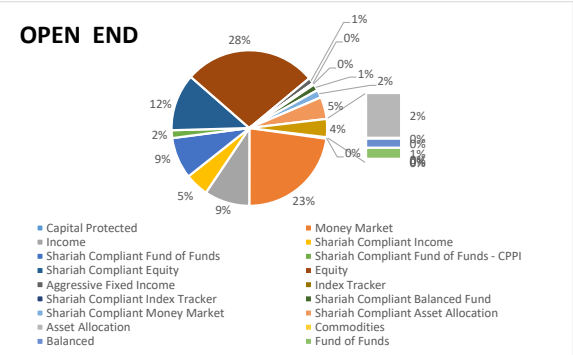
Total Net sales for the month of August 2018

Overview

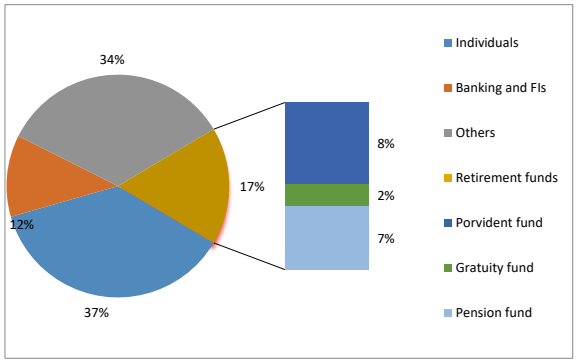
During August 2018, the benchmark KSE 100 Index fell by 970 points (2.3%) to finish the month at 41,742 points. After clinching victory in the general election, PTI Chairman, Mr. Imran Khan took oath as 22nd Premier of the country on August 18th, meanwhile the process of formation of provincial governments also completed smoothly that put to rest uncertainty in the domestic politics. However, as the post-election euphoria fizzled out, the market participants opted to stay on the sidelines anxiously awaiting a comprehensive economic plan from the newly elected PTI-led government to address the multi-faced challenges facing economy. During the last week of the month, Finance Minister Mr. Asad Umer told the Senate that the country requires USD 9 billion in the short-term. He further added that the loan will be taken after taking the Parliament on board and a plan to this effect will be finalized in next one or two weeks. Adding to the investors' woes was ongoing corporate results season with un-impressive showings, failing to provide any positive trigger to the market.

Industry Size - Assets under Management

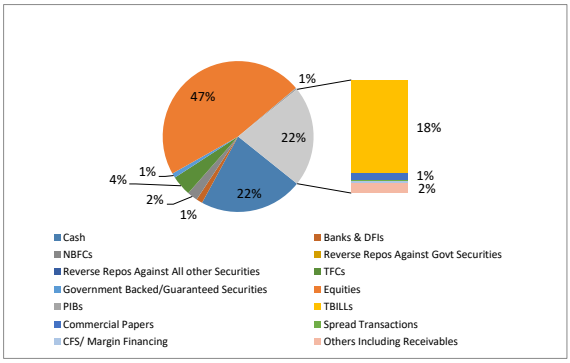
Category wise

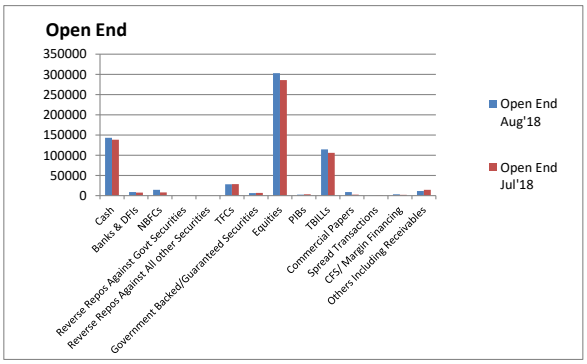


Unit Holder Pattern



Asset Allocation



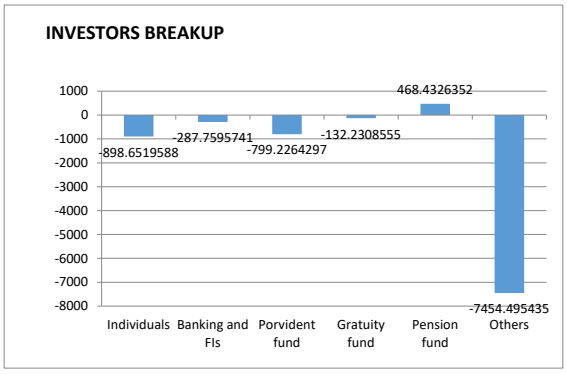


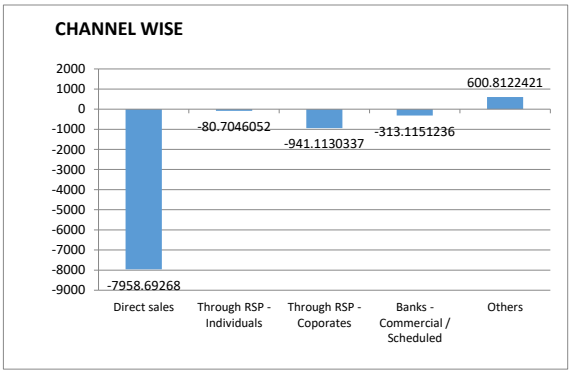
Return (Monthly - %) *

Category	Aug'18	July'18
Money Market	6.49%	6.55%
Income	6.08%	5.83%
Equity	-0.68%	0.89%
Capital Protected	0.10%	0.33%
Fund of Funds - CPPI	0.28%	0.70%
Aggressive Fixed Income	5.11%	4.88%
Balanced	-0.56%	1.47%
Asset Allocation	-0.70%	1.32%
Fund of Funds	-0.26%	0.98%
Index Tracker	-2.40%	1.80%
Shariah Compliant Money Market	5.88%	5.31%
Shariah Compliant Income	5.93%	4.21%
Shariah Compliant Equity	-0.77%	0.83%
Shariah Compliant Capital Protected Fu	0.17%	0.29%
Shariah Compliant Fund of Funds - CPPI	0.27%	0.48%
Shariah Compliant Aggressive Fixed Inc	5.94%	4.90%
Shariah Compliant Balanced Fund	-1.00%	1.00%
Shariah Compliant Asset Allocation	-0.32%	0.58%
Shariah Compliant Fund of Funds	-0.16%	0.40%
Shariah Compliant Index Tracker	-2.20%	1.70%
Shariah Compliant Commodities	1.00%	-4.70%

*** Based on weighted average return of industry**

Net Sales (PKR Millions)





NOTE:

The information pertaining to net sales for the month of August 2018 does not reflect the complete industry picture as it does not include data from JSIL and MCBAHSIL as the data was not received from them till the date of this publication.

Please note that the figures of investors breakup and channel wise breakup may vary due to different reporting mechanism by channels to AMC.

MUFAP

Mutual Funds Association of Pakistan

MONTHLY FACT SHEET - PENSION FUNDS
AUGUST 31, 2018

Highlights

PKR 25,436 million

Total assets as at August 2018

PKR 9,598 million

Highest assets in the Islamic equity sub fund category of funds as at August 2018

5.71 % Return on General Money Market sub fund

Highest return for the month of August 2018

PKR 43 million

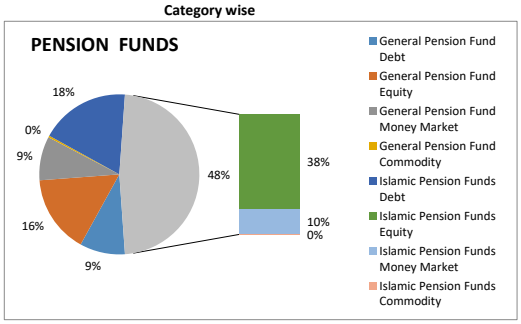
Total Net sales for the month of August 2018

Overview

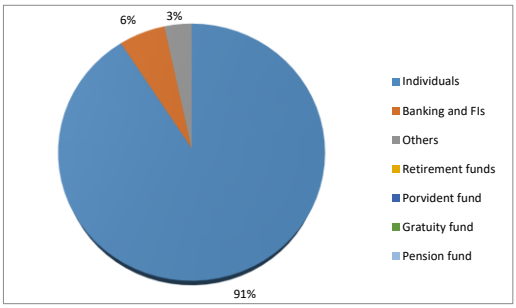
During August 2018, the benchmark KSE 100 Index fell by 970 points (2.3%) to finish the month at 41,742 points. After clinching victory in the general election, PTI Chairman, Mr. Imran Khan took oath as 22nd Premier of the country on August 18th, meanwhile the process of formation of provincial governments also completed smoothly that put to rest uncertainty in the domestic politics. However, as the post-election euphoria fizzled out, the market participants opted to stay on the sidelines anxiously awaiting a comprehensive economic plan from the newly elected PTI-led government to address the multi-faced challenges facing economy. During the last week of the month, Finance Minister Mr. Asad Umer told the Senate that the country requires USD 9 billion in the short-term. He further added that the loan will be taken after taking the Parliament on board and a plan to this effect will be finalized in next one or two weeks. Adding to the investors' woes was ongoing corporate results season with un-impressive showings, failing to provide any positive trigger to the market.

Industry Size - Assets under Management

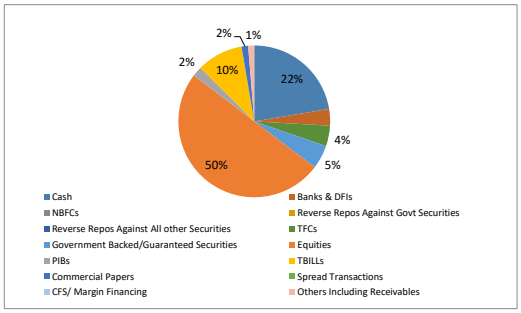
Category wise

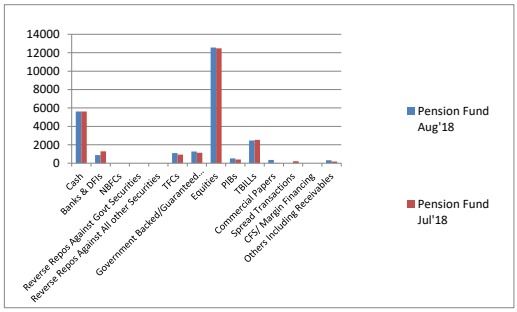


Unit Holder Pattern



Asset Allocation



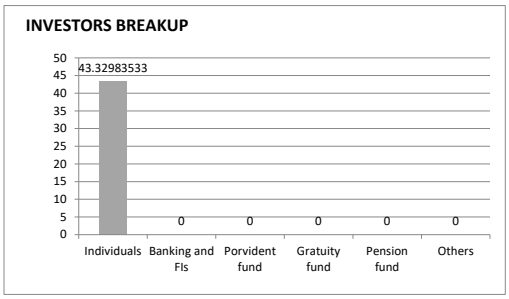


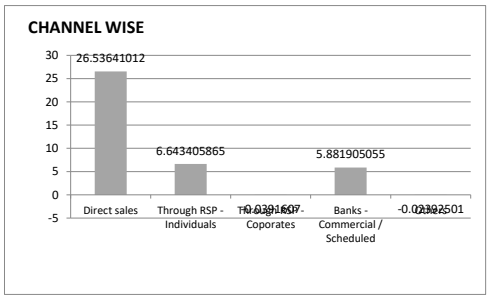
Return (Monthly - %) *

Pension Funds	Aug'18	July'18
General Pension Fund	7.60%	10.54%
Islamic Pension Fund	9.84%	-1.16%

*** Based on weighted average return of industry**

Net Sales (PKR Millions)





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MUFAP

Mutual Funds Association of Pakistan

MONTHLY FACT SHEET - CLOSED END FUNDS
AUGUST 31, 2018

Highlights

PKR 1,521 million

Total assets as at August 2018

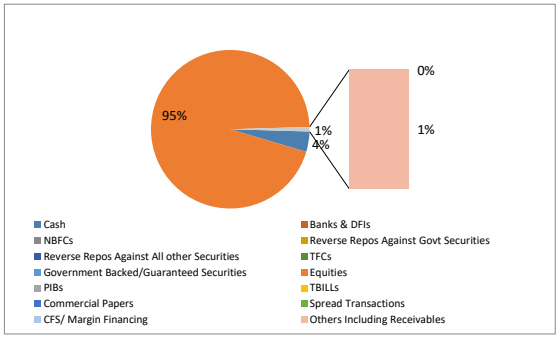
Highest assets in the equity category of funds as at August 2018

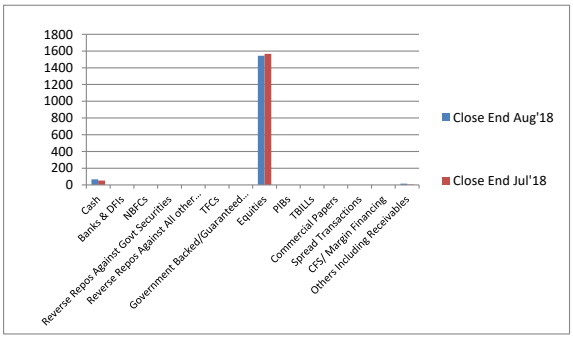
Overview

During August 2018, the benchmark KSE 100 Index fell by 970 points (2.3%) to finish the month at 41,742 points. After clinching victory in the general election, PTI Chairman, Mr. Imran Khan took oath as 22nd Premier of the country on August 18th, meanwhile the process of formation of provincial governments also completed smoothly that put to rest uncertainty in the domestic politics. However, as the post-election euphoria fizzled out, the market participants opted to stay on the sidelines anxiously awaiting a comprehensive economic plan from the newly elected PTI-led government to address the multi-faced challenges facing economy. During the last week of the month, Finance Minister Mr. Asad Umer told the Senate that the country requires USD 9 billion in the short-term. He further added that the loan will be taken after taking the Parliament on board and a plan to this effect will be finalized in next one or two weeks. Adding to the investors' woes was ongoing corporate results season with un-impressive showings, failing to provide any positive trigger to the market.

Industry Size - Assets under Management

Asset Allocation





Return (Monthly - %) *

Category	Aug'18	July'18
Equity	-0.03%	0.59%

*** Based on weighted average return of industry**

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