



Highlights

PKR 1,020,880 million

Total assets as at July 2021

PKR 281,008 million

Highest assets in the Money Market category as at July 2021

7.75 % Return on Aggressive Fixed Income

Highest return for the month of July 2021

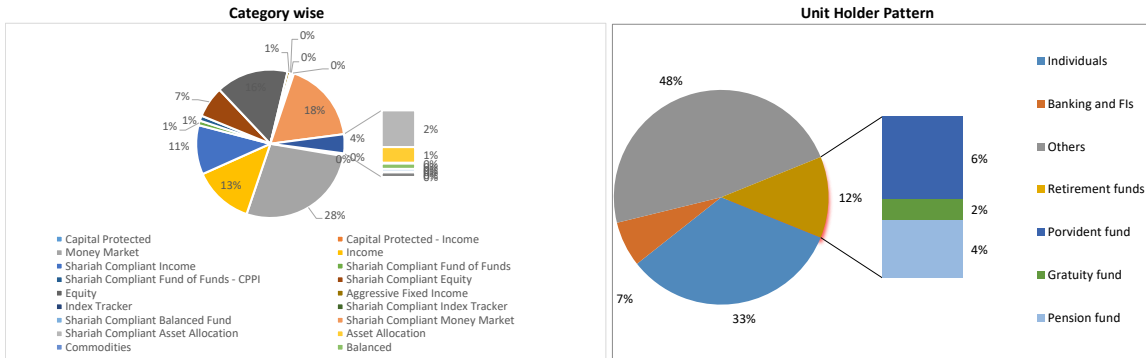
PKR 5,509 million

Total Net sales for the month of July 2021

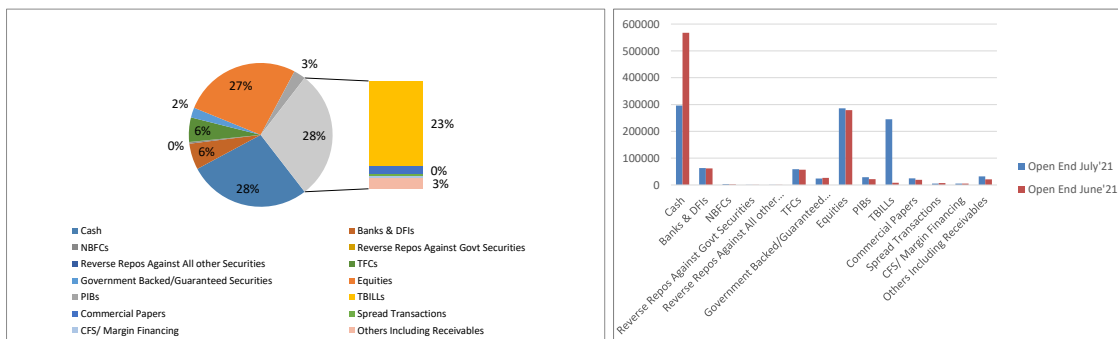
Overview

After posting an impressive 38% return during FY21, the stock market started FY22 on a listless note as the benchmark KSE-100 Index shed around 301 points on a month-on-month basis. Throughout the month, the market traded in a very narrow range of around 1,000 points as the index oscillated between 47k and 48k points to close the month at lower bound of the range. Though there was an element of profit taking in the market, as it has risen too fast in a short span of time, the dull performance in the outgoing month can be attributed to a few factors. Firstly, the hasty and unceremonious exit of the US forces from Afghanistan stirred uncertainty amongst investors in terms of security situation in the neighbouring country and its spill-over effect on Pakistan. Secondly, investors were also unnerved by the June-21 current account deficit, which clocked in at USD 1.6 billion for the month, the highest monthly deficit since Dec-18. Thirdly, the rising cases of Covid-19 in the country also unsettled the market participants.

Industry Size - Assets under Management



Asset Allocation



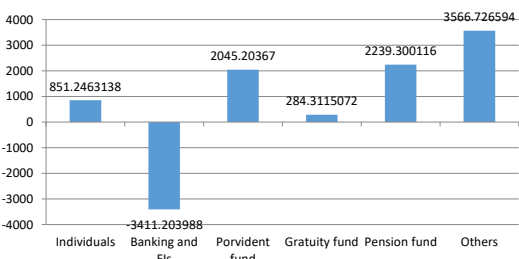
Return (Monthly - %) *

Category	July'21	June'21
Money Market	7.22%	7.20%
Income	7.52%	7.17%
Equity	-0.46%	13.96%
Capital Protected	0.19%	0.59%
Capital Protected - Income	6.75%	5.71%
Fund of Funds - CPPI	-0.80%	-0.68%
Aggressive Fixed Income	7.75%	4.89%
Balanced	-0.45%	-1.35%
Asset Allocation	0.12%	1.52%
Fund of Funds	-0.46%	-1.40%
Index Tracker	-0.79%	-1.20%
Shariah Compliant Money Market	6.59%	6.97%
Shariah Compliant Income	5.51%	6.26%
Shariah Compliant Equity	0.20%	0.08%
Shariah Compliant Capital Protected Fund	0.00%	0.00%
Shariah Compliant Fund of Funds - CPPI	-0.85%	-0.51%
Shariah Compliant Aggressive Fixed Income	6.14%	7.20%
Shariah Compliant Balanced Fund	0.24%	-0.53%
Shariah Compliant Asset Allocation	0.32%	-0.18%
Shariah Compliant Fund of Funds	0.29%	-0.79%
Shariah Compliant Index Tracker	-0.59%	-2.59%
Shariah Compliant Commodities	1.81%	-5.91%
Shariah Compliant Fund of Funds - Income	6.68%	6.08%
Shariah Compliant Capital Protected - Income	5.20%	5.07%

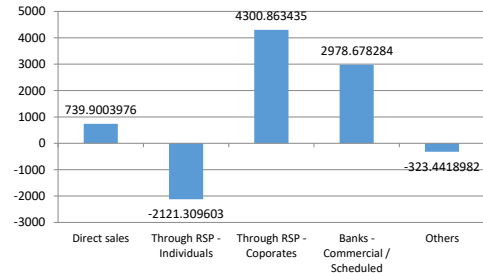
* Based on weighted average return of industry

Net Sales (PKR Millions)

INVESTORS BREAKUP



CHANNEL WISE





Highlights

PKR 38,211 million

Total assets as at July 2021

PKR 10,806 million

Highest assets in the Shariah Equity sub fund category of funds as at July 2021

6.86 % Return on Debt sub fund

Highest return for the month of July 2021

PKR (61) million

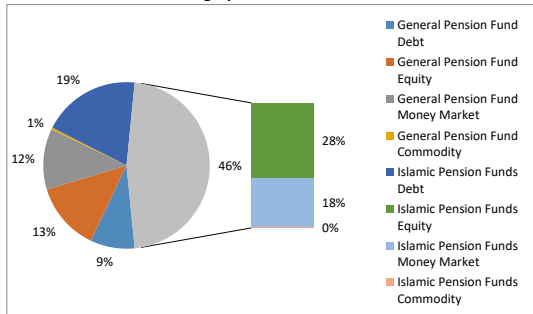
Total Net sales for the month of July 2021

Overview

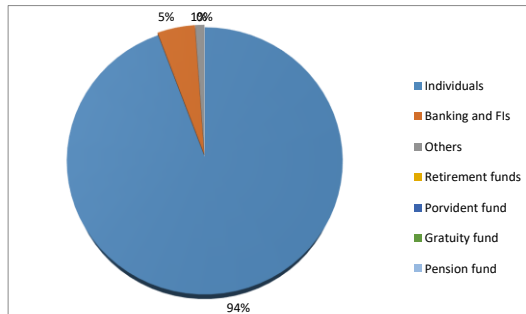
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Industry Size - Assets under Management

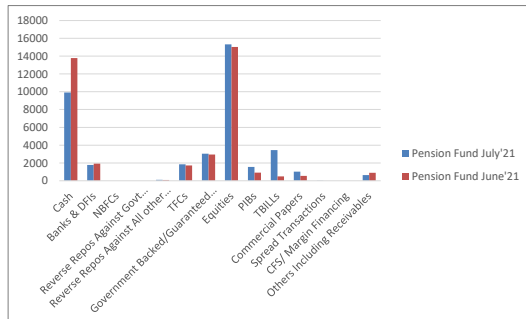
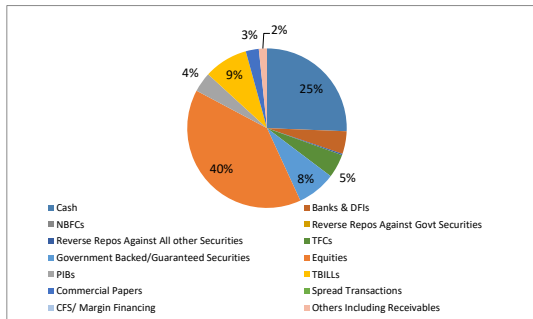
Category wise



Unit Holder Pattern



Asset Allocation

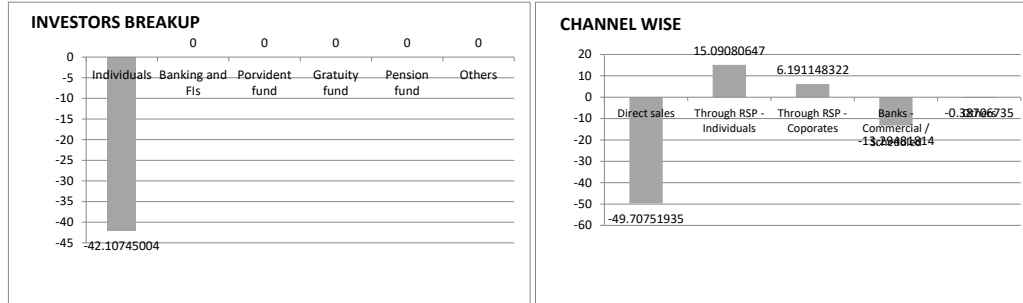


Return (Monthly - %) *

Pension Funds	July'21	June'21
General Pension Fund	15.94%	12.44%
Islamic Pension Fund	13.96%	5.73%

* Based on weighted average return of industry

Net Sales (PKR Millions)





MONTHLY FACT SHEET - EXCHANGE TRADED FUNDS JULY 31, 2021

Highlights

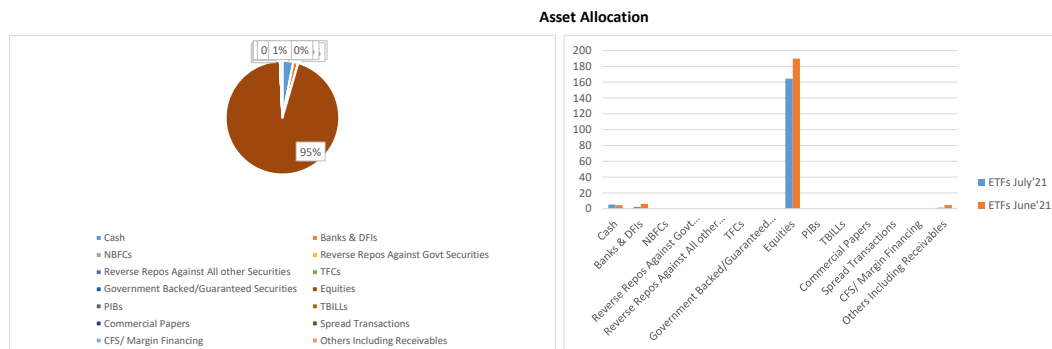
PKR 164 million
Total assets as at July 2021

PKR 26 million
Total Net sales for the month of July 2021

Overview

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Industry Size - Assets under Management



Return (Monthly - %) *

Category	July'21	June'21
Exchange Traded Fund	0.12%	-1.97%
Shariah Compliant Exchange Traded Fund	-3.22%	-2.46%

* Based on weighted average return of industry