



#### Highlights

**PKR 1,093,249 million**

Total assets as at March 2022

**PKR 341,006 million**

Highest assets in the Money Market category as at March 2022

**10.67% Return on Shariah Compliant Fund of Funds - Income**

Highest return for the month of March 2022

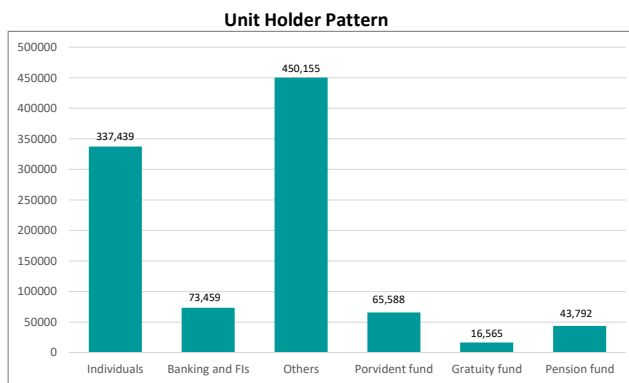
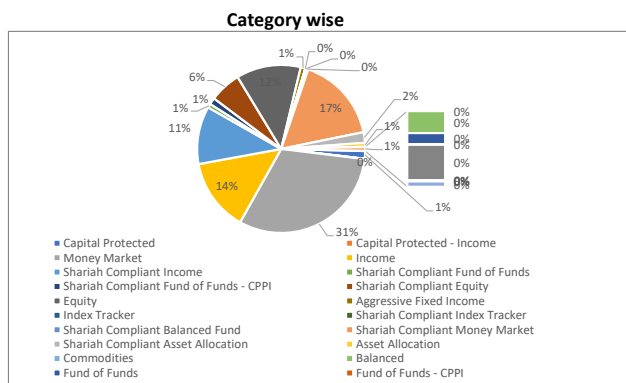
**PKR 63,564 million**

Total Net sales for the month of March 2022

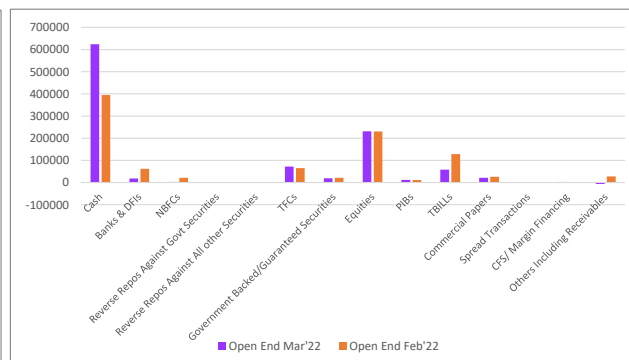
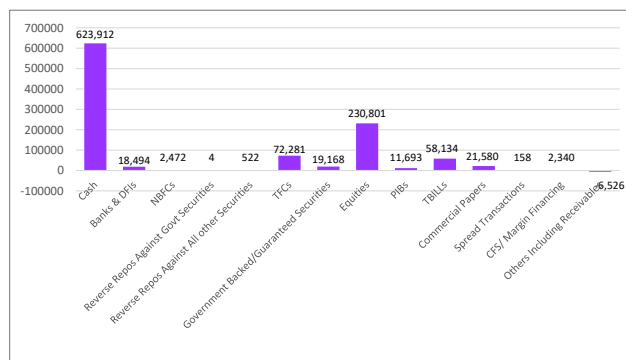
#### Overview

Amid thin trading volumes and low value traded, the performance of the stock market remained listless during the outgoing month of March-22. Although at month end, the benchmark KSE-100 index managed to post a return of 1.1% to close at 44,929 points. The stock market started off the month on a frail note as the skirmishes between Russia & Ukraine turned into a full-blown war, sending jitters across global & local equity markets. The developed world resorted to crippling sanctions against Russia, and its shock waves were felt in global commodity markets (energy, grain and metals alike). Prices of several commodities were either at multi-year high or were at record high levels, as the world scrambled to arrange for alternative supplies, since Russia has been one of the largest global commodity suppliers across many products. It added to the anxiety of the local investors as inflation in the country was already running in double digit and current account was alarmingly high.

#### Industry Size - Assets under Management (PKR millions)



#### Asset Allocation

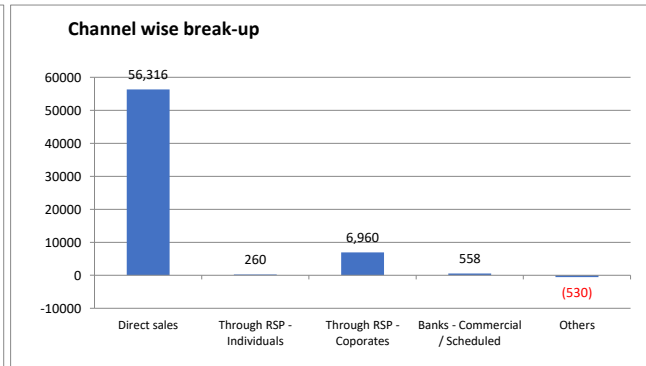
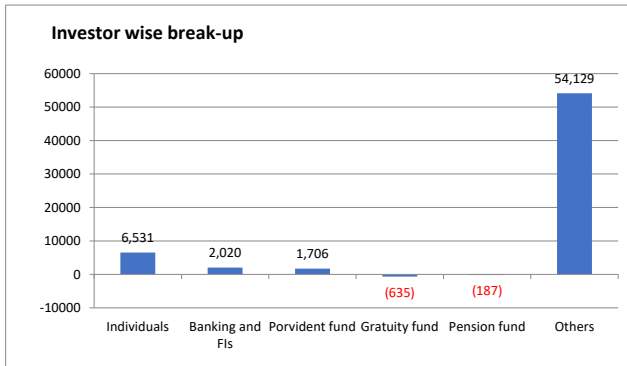


### Return (Monthly - %) \*

Category	March'22	February'22
<b>Money Market</b>	8.46%	9.65%
Income	7.01%	9.68%
Equity	-2.85%	-1.22%
<b>Capital Protected</b>	0.85%	0.73%
Capital Protected - Income	7.72%	8.07%
Fund of Funds - CPPI	0.14%	0.27%
<b>Aggressive Fixed Income</b>	7.76%	9.28%
Balanced	0.22%	-1.40%
Asset Allocation	0.28%	-1.04%
Fund of Funds	0.04%	-0.95%
Index Tracker	0.89%	-2.02%
Shariah Compliant Money Market	9.36%	9.40%
Shariah Compliant Income	7.04%	8.60%
Shariah Compliant Equity	-1.01%	-1.58%
Shariah Compliant Capital Protected Fund	0.00%	0.00%
Shariah Compliant Fund of Funds - CPPI	1.05%	-1.08%
Shariah Compliant Aggressive Fixed Income	9.66%	7.77%
Shariah Compliant Balanced Fund	-0.05%	-0.52%
Shariah Compliant Asset Allocation	0.16%	-0.35%
Shariah Compliant Fund of Funds	0.61%	-0.65%
Shariah Compliant Index Tracker	0.83%	-2.08%
Shariah Compliant Commodities	2.76%	4.80%
Shariah Compliant Fund of Funds - Income	10.67%	8.34%
Shariah Compliant Capital Protected - Income	6.96%	8.18%

\* Based on weighted average return of industry

### Net Sales (PKR millions)



**NOTE:**

The information pertaining to this MFS for the month of March 2022 does not reflect the complete industry picture as data was not provided by HBL till the date of this publication.



### MONTHLY FACT SHEET - PENSION FUNDS MARCH 31, 2022

#### Highlights

**PKR 39,633 million**  
Total assets as at March 2022

**PKR 9,750 million**  
Highest assets in the Shariah Equity sub fund category of funds as at March 2022

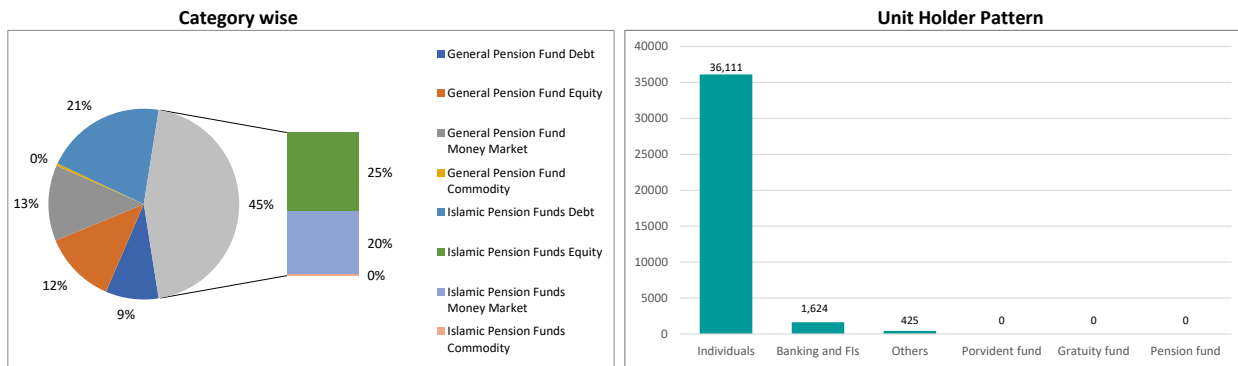
**12.31 % Return on Commodity sub fund**  
Highest return for the month of March 2022

**PKR 193 million**  
Total Net sales for the month of March 2022

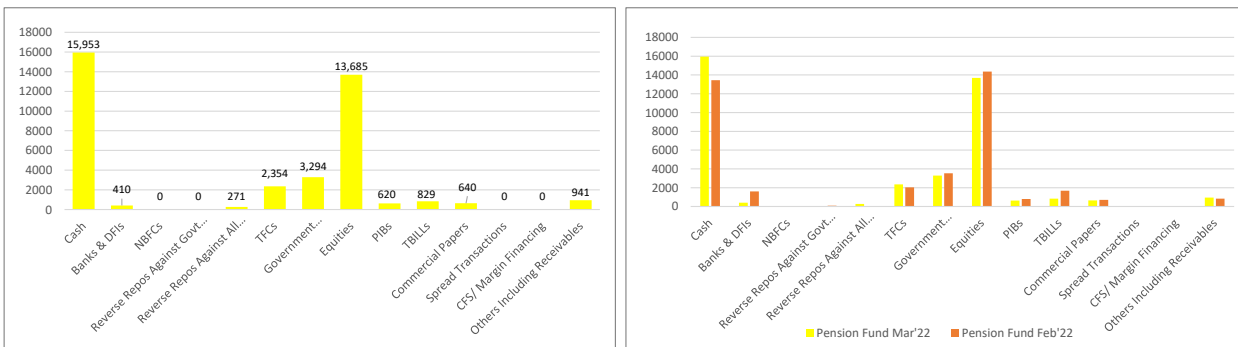
#### Overview

Amid thin trading volumes and low value traded, the performance of the stock market remained listless during the outgoing month of March-22. Although at month end, the benchmark KSE-100 index managed to post a return of 1.1% to close at 44,929 points. The stock market started off the month on a frail note as the skirmishes between Russia & Ukraine turned into a full-blown war, sending jitters across global & local equity markets. The developed world resorted to crippling sanctions against Russia, and its shock waves were felt in global commodity markets (energy, grain and metals alike). Prices of several commodities were either at multi-year high or were at record high levels, as the world scrambled to arrange for alternative supplies, since Russia has been one of the largest global commodity suppliers across many products. It added to the anxiety of the local investors as inflation in the country was already running in double digit and current account was alarmingly high.

#### Industry Size - Assets under Management (PKR millions)



#### Asset Allocation

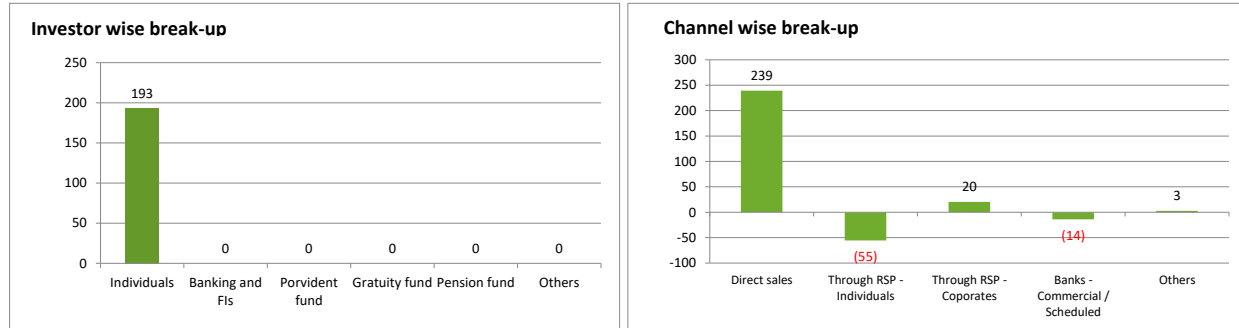


## Return (Monthly - %) \*

Pension Funds	March'22	February'22
General Pension Fund	27.15%	25.40%
Islamic Pension Fund	17.81%	19.40%

\* Based on weighted average return of industry

## Net Sales (PKR Millions)



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### MONTHLY FACT SHEET - EXCHANGE TRADED FUNDS MARCH 31, 2022

#### Highlights

**PKR 255 million**

Total assets as at March 2022

**PKR 6 million**

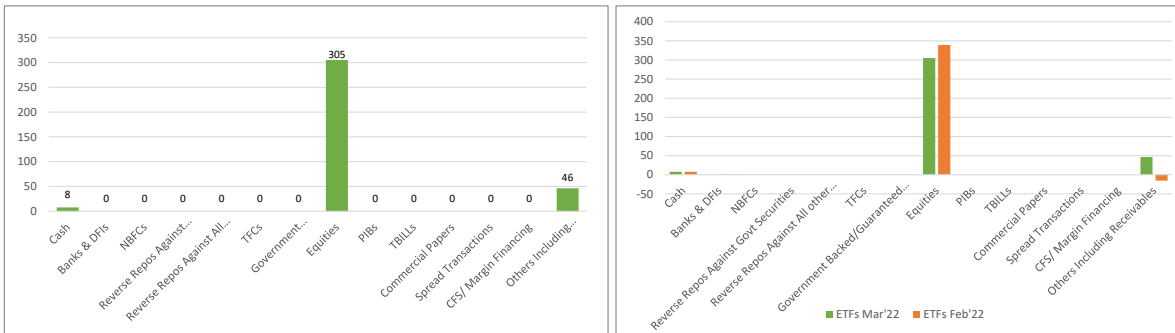
Total Net sales for the month of March 2022

#### Overview

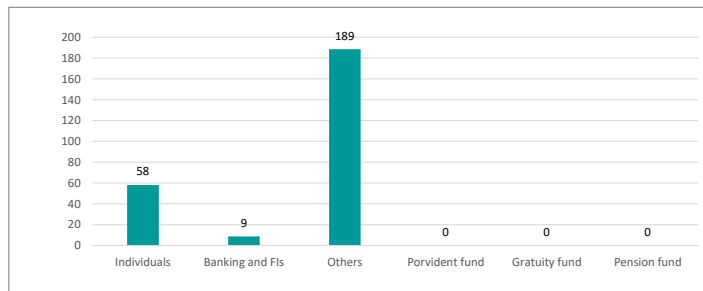
Amid thin trading volumes and low value traded, the performance of the stock market remained listless during the outgoing month of March-22. Although at month end, the benchmark KSE-100 index managed to post a return of 1.1% to close at 44,929 points. The stock market started off the month on a frail note as the skirmishes between Russia & Ukraine turned into a full-blown war, sending jitters across global & local equity markets. The developed world resorted to crippling sanctions against Russia, and its shock waves were felt in global commodity markets (energy, grain and metals alike). Prices of several commodities were either at multi-year high or were at record high levels, as the world scrambled to arrange for alternative supplies, since Russia has been one of the largest global commodity suppliers across many products. It added to the anxiety of the local investors as inflation in the country was already running in double digit and current account was alarmingly high.

#### Industry Size - Assets under Management (PKR millions)

##### Asset Allocation



##### Unit Holder Pattern



#### Return (Monthly - %) \*

Category	March'22	February'22
Exchange Traded Fund	-0.48%	-1.54%
Shariah Compliant Exchange Traded Fund	-2.72%	-4.37%

\* Based on weighted average return of industry

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