



Highlights

PKR 1,316,388 million

Total assets as at October 2022

PKR 436,677 million

Highest assets in the Money Market category as at October 2022

18.81% Return on Aggressive Fixed Income

Highest return for the month of October 2022

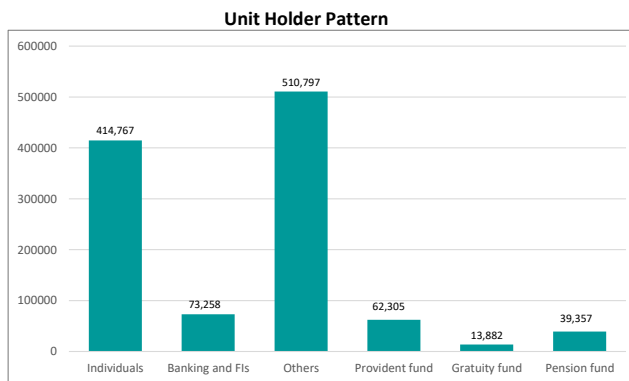
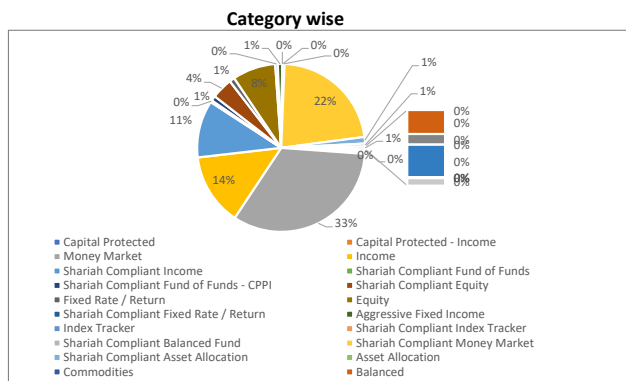
PKR 30,300 million

Total Net sales for the month of October 2022

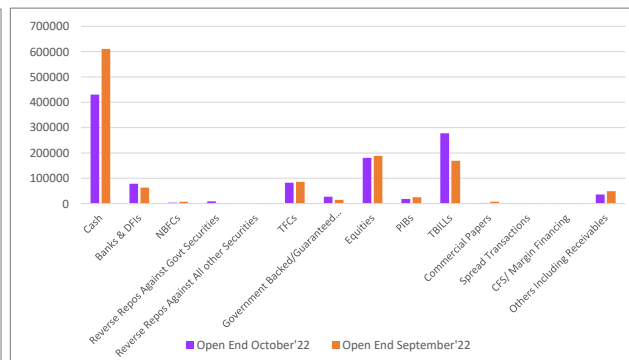
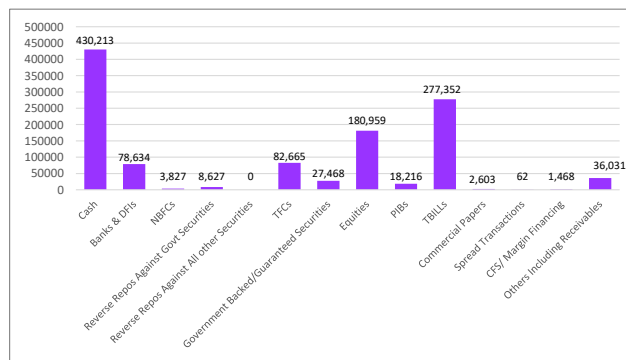
Overview

Stock market performance remained muted during October. Amidst lack-lustre trading volumes & value traded, the market traded within a very thin range of around 1,200 points during the month, reflecting lack of investors' interest. At month end, benchmark KSE-100 index rose marginally by 136 points (up 0.3%) on a monthly basis. The Monetary Policy Committee (MPC) decided to maintain the policy rate at 15%. During the outgoing month, economic activity witnessed deceleration as floods adversely affected almost all the macro indicators. Inflation continued to drift upwards due to post-flood supply shocks. On the contrary, the current account & trade deficits were seen narrowing. The net liquid foreign exchange reserves with SBP stood at USD 7.4 billion (as at 21-Oct-22), posing challenges and persistent risks to the financial stability.

Industry Size - Assets under Management (PKR millions)



Asset Allocation

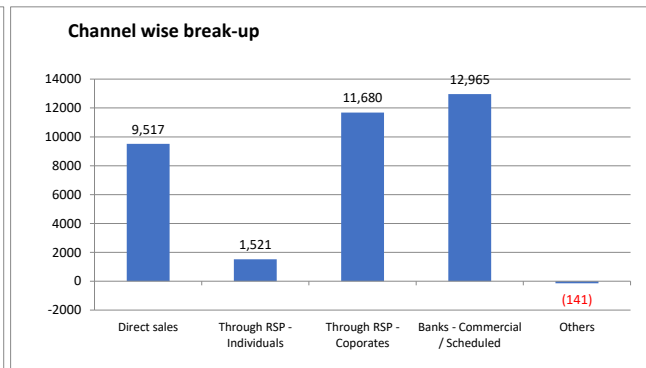
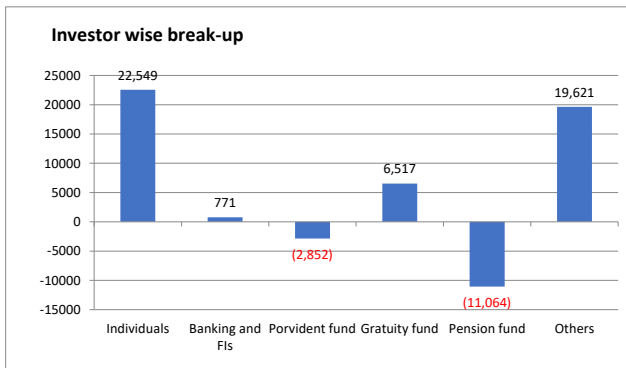


Return (Monthly - %) *

Category	October'22	September'22
Money Market	11.91%	12.01%
Income	11.73%	12.43%
Equity	-2.57%	-3.75%
Capital Protected	1.32%	1.24%
Capital Protected - Income	14.07%	14.52%
Fixed Rate / Return	13.28%	14.12%
Fund of Funds - CPPI	0.00%	0.00%
Aggressive Fixed Income	18.81%	14.74%
Balanced	0.57%	-2.45%
Asset Allocation	0.67%	-0.40%
Fund of Funds	0.02%	-0.94%
Index Tracker	0.26%	-2.92%
Shariah Compliant Money Market	11.77%	12.75%
Shariah Compliant Income	12.83%	12.89%
Shariah Compliant Equity	0.90%	-3.97%
Shariah Compliant Fixed Rate / Return	13.28%	14.91%
Shariah Compliant Fund of Funds - CPPI	1.58%	-0.26%
Shariah Compliant Aggressive Fixed Income	12.63%	9.11%
Shariah Compliant Balanced	0.91%	-1.67%
Shariah Compliant Asset Allocation	0.71%	-0.90%
Shariah Compliant Fund of Funds	1.02%	-0.97%
Shariah Compliant Index Tracker	2.58%	-4.25%
Shariah Compliant Commodities	-3.65%	1.10%
Shariah Compliant Fund of Funds - Income	0.00%	0.00%
Shariah Compliant Capital Protected - Income	6.43%	6.24%

* Based on weighted average return of industry

Net Sales (PKR millions)



NOTE:

The information pertaining to this MFS for the month of October 2022 does not reflect the complete industry picture as data was not provided by Alfalah GHP and HBL AMC till the date of this publication.



Highlights

PKR 41,916million
Total assets as at October 2022

PKR 10,349 million
Highest assets in the Shariah Money Market sub fund category of funds as at October 2022

13.35 % Return on Money Market sub fund
Highest return for the month of October 2022

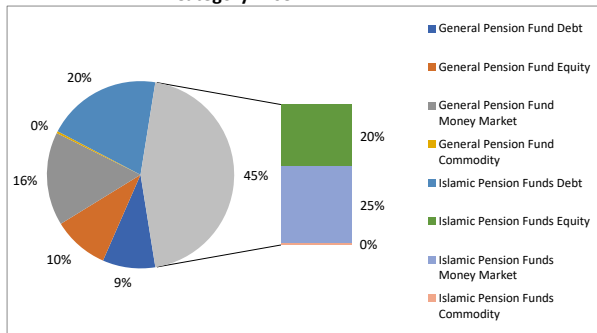
PKR (63) million
Total Net sales for the month of October 2022

Overview

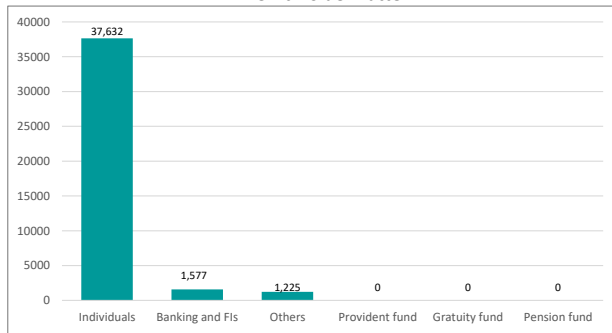
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Industry Size - Assets under Management (PKR millions)

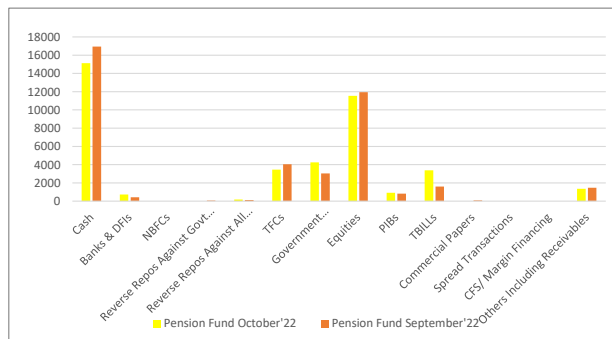
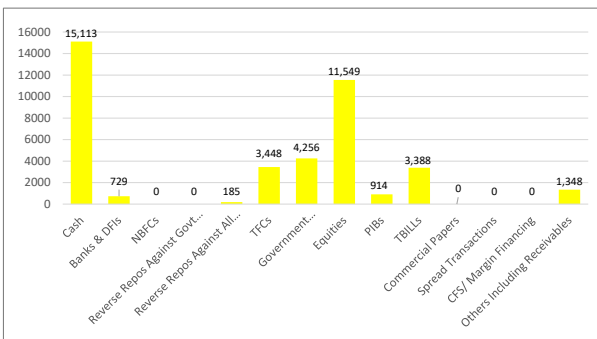
Category wise



Unit Holder Pattern



Asset Allocation

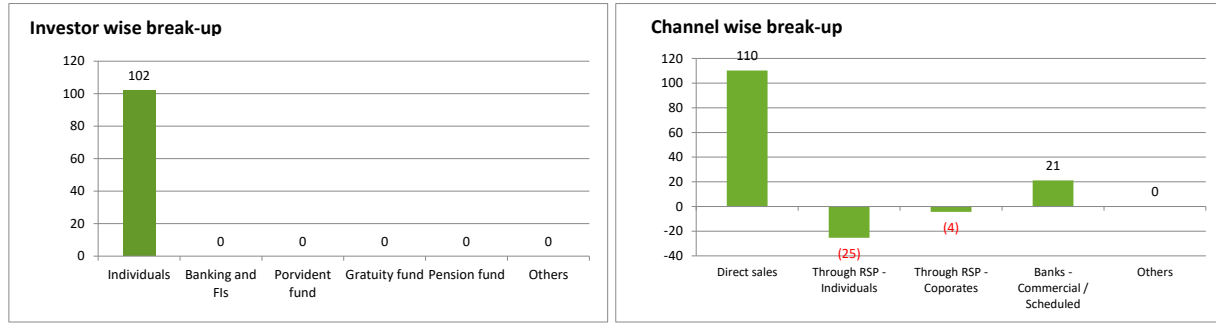


Return (Monthly - %) *

Pension Funds	October'22	September'22
General Pension Fund	23.08%	20.14%
Islamic Pension Fund	23.43%	23.26%

* Based on weighted average return of industry

Net Sales (PKR Millions)



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Highlights

PKR 704 million

Total assets as at October 2022

PKR (56) million

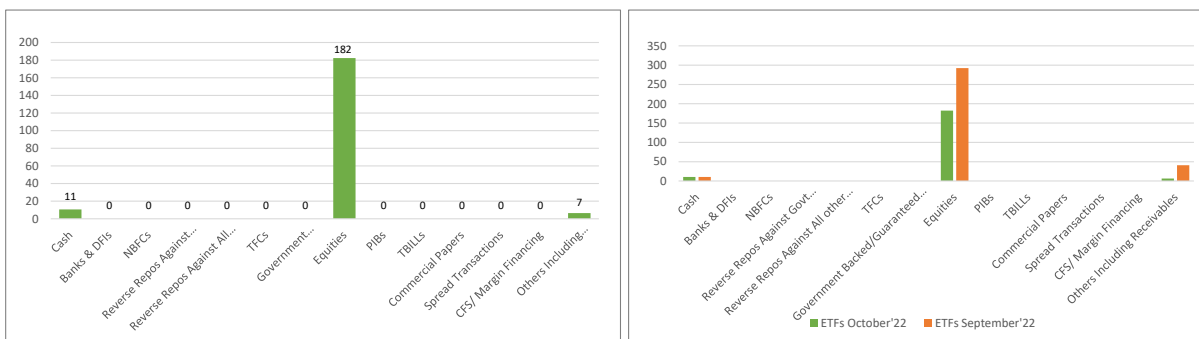
Total Net sales for the month of October 2022

Overview

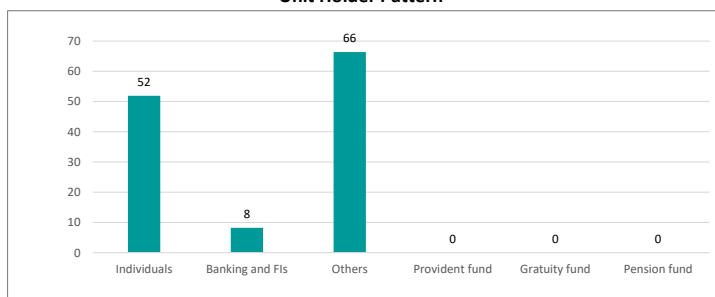
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Industry Size - Assets under Management (PKR millions)

Asset Allocation



Unit Holder Pattern



Return (Monthly - %) *

Category	October'22	September'22
Exchange Traded Fund	-0.16%	-0.25%
Shariah Compliant Exchange Traded Fund	3.78%	-4.49%

* Based on weighted average return of industry

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