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Babar Ali Lakhani

Chief Executive Officer



Our experience, reputation, and commitment to integrity and independence not only set us apart, they are what drive us to succeed. We are acutely aware of the reputational risk the entire group will shoulder if we do not manage to perform at the highest level or put the interests of our investors first.

Lakson Investments Limited, the investment management arm of The Lakson Group, is licensed by the Securities & Exchange Commission of Pakistan to provide asset management and investment advisory services under the Non Banking Finance Companies Rules, 2003 and Notified Entities Regulations, 2008.

Lakson Investments currently manages six unique open end mutual funds. The Lakson Money Market Fund (LMMF) is designed for those with a short term investment horizon, the Lakson Income Fund (LIF) caters to those with an intermediate investment horizon and the Lakson Equity Fund (LEF) provides diversified exposure to domestic stocks.

Lakson Investments is the only Pakistani AMC to offer both domestic and internationally focused funds covering domestic stocks, domestic money markets, domestic fixed income, developed markets, emerging markets and global commodities. The funds are the Lakson Equity Fund (LEF), the Lakson Money Market Fund (LMMF), the Lakson Income Fund (LIF), the Lakson Asset Allocation Emerging Markets Fund (LAAEMF), the Lakson Asset Allocation Developed Markets Fund (LAADMF) and the Lakson Asset Allocation Global Commodities Fund (LAAGCF).

In addition to the open end funds, Lakson Managed Accounts offers bespoke investment management services for investors with a minimum of PKR 50 million in investable assets.

Board of Directors

Iqbal Ali Lakhani	Chairman
A. Aziz H. Ebrahim	Director
Amin Mohammed Lakhani	Director
Daniel Scott Smaller	Director
Mahomed J. Jaffer	Director
Sher Afghan Malik	Director
Zahid Zakiuddin	Director
Babar Ali Lakhani	Chief Executive Officer

Senior Management

Kashif Mustafa	Chief Operating Officer
Sana Quadri	Chief Financial Officer & Company Secretary
Mustafa O. Pasha, CFA	Head of Fixed Income
Saifullah Kazmi	Head of Equities
Farhan Bashir	Head of Research
Syed Hassan Askary	Head of Transfer Agency & Administration
Syed Jawaid Raza	Head of IT & Operations
Ana Mateen	Head of Investor Relations



Total number of Funds	:	6
Assets under Management as of June-2015	:	PKR 10.56 billion
Asset Manager Rating	:	AM2-by PACRA (April 22, 2015)
Auditor	:	A.F. Ferguson & Co., Chartered Accountants

For Year Ended June 30, 2015

Funds Under Management	Rating	Net Assets (as of June 30, 2015) PKR millions	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	Since Inception (or past 10 years whichever is less)
Open-Ended Schemes - Money Market													
Lakson Money Market Fund (13-11-2009)	AA (P)	4,209					10.58%*	11.69%	11.22%	8.76%	7.97%	8.54%	75.07%
Open-Ended Schemes - Income													
Lakson Income Fund (13-11-2009)	A+ (P)	2,568					11.19%*	11.50%	11.60%	9.21%	8.38%	14.17%	86.96%
Open-Ended Schemes - Equity													
Lakson Equity Fund (13-11-2009)	3 Star (P)	3,178					-0.66%	20.44%	9.74%	40.02%	32.15%	23.93%	201.08%
Open-Ended Schemes - Asset Allocation													
Lakson Asset Allocation Developed Markets Fund (10-10-2011)	1 star (J)	321							6.42%	10.52%	9.64%	7.76%	38.96%
Lakson Asset Allocation Emerging Markets Fund (10-10-2011)	1 star (J)	102							6.23%	5.46%	6.40%	4.96%	25.11%
Lakson Asset Allocation Global Commodities Fund (10-10-2011)	1 star (J)	186							5.85%	3.44%	4.24%	8.86%	24.25%

*Annualized

(J) - JCR-VIS

(P) - PACRA

Trustee

Central Depository Company of Pakistan Limited

