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Company Profile

AWT Investments Limited-AWTIL is a Non-Banking Finance Company, licensed by the Securities and Exchange Commission of Pakistan to manage open and closed end funds and Investment Advisory, with a paid-up capital of PKR 250 million. AWT Investments Limited is a subsidiary of Army Welfare Trust. The company has opened branch network across Pakistan to cater to both Armed Forces individuals and general public at large. The company with its experience team of investment professional serves extensive client base of corporations, endowments, healthcare organizations, high-net-worth individuals, pension funds and provident funds. The sponsors AWT has over 4 decades of history in the financial services field with the "Askari" brand covering banking, insurance, leasing, financial services and asset management. AWT Investments manages 5 mutual funds with 3 conventional funds and 2 Islamic funds.

Board of Directors

Lt. General Najib Ullah Khan (Retd.)	Chairman
Major General Akhtar Iqbal (Retd.)	Director
Mr. Tariq Iqbal Khan	Independent Director
Mr. Malik Riffat Mehmood	Director
Mr. Raheel Qamar Ahmad	Independent Director
Mr. Salman Haider Sheikh	Director / Chief Executive Officer

Senior Management

Mr. Shehzad Dhedhi	Chief Financial officer & Company Secretary
Mr. Basharat Ullah	Chief Investment Officer
Lt. Col. Naeem Yasin (Retd.)	Head of Distribution - Armed Forces
Ms. Uzma Ajmal	Head of Human Resources
Mr. Muhammad Ali Javed	Head of Administration and Protocol
Mr. Asif Iqbal	Head of Operations and Investor Services
Mr. Makhdoom Kamran Ahmed	Head of Risk and Compliance
Mr. Ali Ameen	Head of Internal Audit
Mr. Syed Salman Ahmed	Head of Financial Analytics

Chief Executive Officer	: Mr. Salman Haider Sheikh
Total number of funds	: 5
Assets Under Management as of June-2020	: PKR 2.674 billion
AMC Management Quality Rating	: AM3 + JCR-VIS (April 24, 2020)
Auditor	: KPMG Taseer Hadi & Co. Chartered Accountants



AWT INVESTMENTS

For the Year Ended June 30

Funds Under Management	Rating	Net Assets (as of June 30, 2020) PKR millions	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	Since Inception (or past 10 years whichever is less)
Open-End Schemes - Income*													
AWT Income Fund (08-08-2012)	A+(f) (P)	2,250	-	-	8.72%	8.24%	16.97%	11.70%	4.69%	5.99%	9.31%	17.92%	119.90%
Open-End Schemes - Equity													
AWT Stock Fund (13-03-2015)		61	-	-	-	-	9.11%	4.99%	22.36%	-19.46%	-24.02%	1.52%	-12.93%
Open-End Schemes - Asset Allocation													
AWT Asset Allocation Fund (12-04-2016)		7	-	-	-	-	-	2.86%	2.74%	-12.15%	-13.37%	13.12%	-9.01%
Open-End Schemes - Shariah Compliant Income*													
AWT Islamic Income Fund (04-03-2014)	A+(f) (P)	275	-	-	-	5.46%	5.09%	6.26%	4.37%	4.14%	7.24%	7.75%	47.90%
Open-End Schemes - Shariah Compliant Equity													
AWT Islamic Stock Fund (04-03-2014)		81	-	-	-	4.58%	24.96%	7.30%	17.01%	-21.47%	-25.20%	0.44%	-3.19%

* Annualized

(P) - PACRA

Trustee

Central Depository Company of Pakistan Limited

